



WEALTH & GIVING FORUM

Seeking Impact

Perspectives on How to Achieve It and Make It Last

When

Tuesday, October 1, 2013
1:30 PM to 9:00 PM EDT

Where



Rubin Museum of Art

150 West 17th Street
between 6th and 7th Avenues
New York, NY 10011

For additional information, contact:

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Our Friends at **High Water Women** will be hosting a symposium on "Investing for Impact" from 9:00 am to 4:00 pm on October 3rd in NYC. This special event will focus on the emerging opportunities and best practices in impact investing and complements the Wealth & Giving symposium on October 1. For additional information about High Water Women's program, please [CLICK HERE](#).

Symposium Agenda

1:30 pm Registration

2:00 pm "40 CHANCES: THE SOCIAL VALUE INVESTING METHODOLOGY"

Howard Warren Buffett, Executive Director of the Howard G. Buffett Foundation

2:40 pm "EXPANDING THE IMPACT ECOSYSTEM - A TOWN HALL DISCUSSION"

Ron Cordes, Founder of the Cordes Foundation and Co-Chairman of Genworth Wealth Management (Keynote remarks)

Richard C. Morais, Editor, Barron's Penta (Moderator)

Jim Fruchterman, President, Benetech

Rosanne Haggerty, President, Community Solutions

Michael Sidgmore, Director of Institutional Investments, Mosaic

4:15 pm "TURNING PURPOSE AND PASSION INTO IMPACT"

These visionary and innovative practitioners will share their perspectives on *why* they sought to make a difference and *how* they plan to achieve a lasting impact on the people and communities they care about:

Ron Bruder, Founder, Chairman of the Board, Education for Employment

Chesca Colloredo-Mansfeld, Executive Director, Miracle Feet

Alfa Demmellash, Co-Founder and CEO, Rising Tide Capital

Scott Harrison, Founder and CEO, charity:water

Eileen Heisman, President and CEO, National Philanthropic Trust

Rebecca Kantar, Founder and Chief Executive Officer, BrightCo

David Kirkpatrick, Co-Founder and Managing Director, SJF Ventures

Ken Lassner, CFA, Aperio Group

Brendan Martin, Founder, The Working World

Mark Reed, Founder, Contact Fund

Yasmina Zaidman, Director of Strategic Partnerships, Acumen Fund

Jin Zidell, Founder and Chairman, Blue Planet Network

Q&A and interactive discourse

Colum McCann, Novelist and Founder, Narrative4 (Closing commentary)

5:45 pm MUSEUM TOUR AND COCKTAILS

7:15 pm DINNER: "ALL THAT GLITTERS"

Emmanuel Faber, Vice Chairman of the Board and COO, Danone, will share his personal insights about how Danone is innovating new socially responsible practices around the globe.

9:00 pm SYMPOSIUM CONCLUDES

The symposium is being held in partnership with:

- Fidelity Charitable • Godeke Consulting • Hillview Capital Advisors, LLC •
- Evercore Wealth Management • National Philanthropic Trust • Aperio Group •
- The Russell Berrie Foundation • Shelley & Donald Rubin Foundation •
- Stax DevCorp • Watershed Capital Group •