



# Ethical Money Directory<sup>®</sup>



# Ethical Money Directory

Edited by Rosalinda Sanquiche

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The Ethical Money Directory does not contain investment advice. No liability is assumed for the correctness and accuracy of the details given. Each reader is responsible for evaluating the accuracy, completeness and usefulness of any opinions, advice, services or other information provided by any organization appearing in this publication.

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## Introduction

Welcome to the Ethical Markets® Ethical Money Directory.

With over 40 years of foresight, insight and integrity in our leadership, Ethical Markets Media, LLC, (USA and Brazil), a Certified B Corporation, is a micro-multinational social enterprise founded in 2004. Our mission is reforming markets and metrics while helping accelerate and track the transition to the green economy worldwide with the [Green Transition Scoreboard®](#), [Principles of Ethical Biomimicry Finance®](#), [Transforming Finance TV Series](#) and with reports, articles, newsletters, and analyses by Hazel Henderson, founder, president and editor-in-chief, on [EthicalMarkets.com](#), focusing on systems thinking and best practices to raise global standards. [Ethicalmarkets.tv](#) streams original Ethical Markets productions and [video](#) gathered from around the world.

In our ongoing effort to provide the most relevant information needed to accelerate the transition to the green economy, we have compiled this directory of businesses and organizations directly involved with green investing, whether using SRI, ESG, triple bottom line, green, impact or circular investing, Ethical Biomimicry Finance® or other ethical, environmental and humanitarian metrics. We also include community development organizations, NGOs and others directly working in green finance or investing.

There is a plethora of community development financial institutions (CDFIs) and cooperatives around the world which meet various financial needs. For more information about CDFIs, visit the CDFI Coalition at [www.cdfi.org](#). A list of certified CDFIs in the USA can be found at [www.CDFIFund.gov](#). There are hundreds of thousands of cooperatives around the world, many of which provide banking through credit unions, microfinance and community development. For more information, visit the UN Cooperatives Social Policy and Development Division at [undesadspd.org/cooperatives.aspx](#). CDFIs and cooperatives are not listed individually here.

The majority of the listings in the Ethical Money Directory are of asset managers. Many are members, as are we, of the Network for Sustainable Financial Markets (NSFM), the UN Principles of Responsible Investing, Ceres, the UN Inquiry on Designing Financial Systems for Longterm Sustainability and others.

The Ethical Money Directory is organized alphabetically in two broad categories:

**General Listing** – the General Listing is comprised of those companies and organizations directly known to Ethical Markets principals, researchers and advisors or provided by colleague organizations such as SVN and Investors Circle.

**Special Listing** – the Special Listing is comprised of companies involved with green finance and investing which are not directly known to us at Ethical Markets but are Certified B Corporations, as are we.

Where a B Corp is known to us, it appears in the General Listing with **B Corp** noted at the end.

For uniformity and to avoid the appearance of favoritism, all information is provided free and without embellishment from Ethical Markets. Each free entry lists, at most, the company or organization name, a brief tagline or description *provided by the company*, principal contacts and their positions, address, phone, email and website link.

We welcome and hope for many additions to the Ethical Money Directory in the future.

## General Listing

### Asset Managers, Investment Advisors & Organizations

**3Sisters Sustainable Management** – Scarab Funds, finding, fostering and funding impact – Ben Bingham, CEO; 1700 Sansom Street, 12th floor, Philadelphia, PA 19103 USA; 215-525-4857, [info@3sistersinvest.com](mailto:info@3sistersinvest.com), [www.3sistersinvest.com](http://www.3sistersinvest.com)

**100% IMPACT Network** – Global peer-to-peer network of asset owners who have intentionally committed 100% of their assets to social and/or environmental impact – Charly Kleissner, Co-Founder; 408-316-1974, [charly@kleissner.com](mailto:charly@kleissner.com)

**AQAL Capital** – Implementing the parity between people, planet and profit with passion and purpose – Marianna Bozesan, Partner; Oberanger 38, 80331 München, Deutschland; +49 89 350 436 270, [info@aqalcapital.com](mailto:info@aqalcapital.com), [www.aqalcapital.com](http://www.aqalcapital.com)<sup>1</sup>

**Australian Ethical Investment** – Providing financial security for investors and positive, sustainable change for society and the environment – Nathan Lim, CFA, Portfolio Manager; Level 8, 130 Pitt Street, Sydney NSW 2000 Australia; 61 2 6201 1971, [enquiries@australianethical.com.au](mailto:enquiries@australianethical.com.au), [www.australianethical.com.au](http://www.australianethical.com.au)

**Belle Capital** – An early stage angel fund focused on building great companies with women in leadership positions in underserved capital markets across the USA – Lauren Flanagan, Managing Director; PO Box 162, Douglas MI 49406 USA; [www.bellevc.com](http://www.bellevc.com)

**Blended Capital Group** – New assets. New thinking. – Paul Clements-Hunt, Founding Partner; Little Boundes Cottage, Little Boundes Close, Tunbridge Wells, Kent, TN4 0RS, England UK; 44 7456 061 401, [pch@blendedcapital.com](mailto:pch@blendedcapital.com), [www.blendedcapital.com](http://www.blendedcapital.com)

**Boston Common Asset Management** – Investment manager and leader in global sustainability initiatives – Geeta Aiyer, CFA, Founder & President; 84 State St., Suite 940, Boston, MA 02109 USA; 617-720-5557, [invest@bostoncommonasset.com](mailto:invest@bostoncommonasset.com), [www.bostoncommonasset.com](http://www.bostoncommonasset.com)

**Calvert Investments** – Provides mutual funds that invest in socially and environmentally responsible companies – Barbara Krumsiek, President/CEO; 4550 Montgomery Ave., Ste 1125 N, Bethesda, MD 20814 USA; 800-368-2745, online inquiry via website, [www.calvert.com](http://www.calvert.com)<sup>2</sup>

**Catalyst Financial Group** – Providing innovative financing solutions for the renewable energy, energy efficiency and environmental sectors – Bob Barton, Co-founder; 152 Deer Hill Ave., Ste 208, Danbury, CT USA; 203-790-417, online inquiry via website, [www.catalyst-financial.com](http://www.catalyst-financial.com)

**CenterPoint Investment Strategies** – A conscious approach to building true wealth – Stuart Valentine, Founder; 505 N 4th St., Ste 200, Fairfield, IA 52556 USA; 800-509-9096, online inquiry via website, [www.centerpointinvesting.com](http://www.centerpointinvesting.com)<sup>3</sup>

**Clean Yield Asset Management** – Asset management firm working exclusively with social investors – Doug Fleeer, Co-Founder; P.O. Box 874, 16 Beaver Meadow Road, Norwich, VT 05055 USA; 802-526-2525, [info@cleanyield.com](mailto:info@cleanyield.com), [www.cleanyield.com](http://www.cleanyield.com), **B Corp**

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<sup>1</sup> Marianna Bozesan is a member of the Ethical Markets Advisory Board.

<sup>2</sup> Barbara Krumsiek is a member of the Ethical Markets Advisory Board.

<sup>3</sup> Stuart Valentine is a member of the Ethical Markets Advisory Board.

## General Listing Continued

**Coalition of Community Development Financial Institutions** – Mission to encourage fair access to financial resources for America’s underserved people and communities – David Beck, Chair; 1331 G Street, NW, 10th Floor, Washington, DC 20005 USA; 202-393-5225, [linda@rapoza.org](mailto:linda@rapoza.org), [www.cdfi.org](http://www.cdfi.org)

**Cornerstone Capital Group** – The firm’s mission is to marry the discipline of sustainable finance with mainstream capital markets – Erika Karp, CEO & Founder; (212) 874-7400, [erika.karp@cornerstonecapinc.com](mailto:erika.karp@cornerstonecapinc.com), [www.cornerstonecapinc.com](http://www.cornerstonecapinc.com)

**Cricca Funding, LLC** – Equity crowdfunding for profitable local businesses – Jonathan Frutkin, CEO; 15205 N. Kierland Blvd, Ste 200, Scottsdale, AZ 85254 USA; 866-526-7107, [www.criccafunding.com](http://www.criccafunding.com)

**Criterion Institute** – Shaping markets for social change – Joy Anderson, President & Founder; 81 Church Hill Road, Haddam, CT 06438 USA; 860-345-3520, [info@criterioninstitute.org](mailto:info@criterioninstitute.org), [www.criterioninstitute.org](http://www.criterioninstitute.org)

**Cutting Edge Capital** – Helping social ventures raise capital – Jenny Kassan, CEO; 436 14th Street, Suite 1120, Oakland, CA 94612 USA; 510-834-4530, [info@cuttingedgecapital.com](mailto:info@cuttingedgecapital.com), [www.cuttingedgecapital.com](http://www.cuttingedgecapital.com), **B Corp**

**Crowdfund Capital Advisors** – Unleashing the power of crowdfund investing – Sherwood Neiss, Co-founder and Managing Partner; Miami, FL USA; 877-427-2350, [info@theccagroup.com](mailto:info@theccagroup.com), [www.crowdfundcapitaladvisors.com](http://www.crowdfundcapitaladvisors.com)

**Domini Social Investments** – Investment adviser specializing exclusively in socially responsible investing – Amy Domini, Founder/CEO; 4400 Computer Drive, Westborough, MA 01581 USA; 800-762-6814, [salesinfo@domini.com](mailto:salesinfo@domini.com), [www.domini.com](http://www.domini.com)

**Earthrise Capital** – Venture fund investing in emerging technologies for energy, power and water – Ann Partlow, Founder & General Partner; 80 Broad Street, 5th Floor, New York, NY 10004 USA; 212-757-1007, [apartlow@earthrisecapital.com](mailto:apartlow@earthrisecapital.com), [www.earthrisecapital.com](http://www.earthrisecapital.com)

**EcoLogix Sustainable Business Solutions, LLC** – Management consultancy firm specializing in Integral Sustainability – Giuseppe La Manna, CEO/CTO; 2020 Ponce De Leon Blvd. #1008, Coral Gables, FL 33134 USA; 786-554- 6582, online inquiry via website, [www.ecologix-solutions.com](http://www.ecologix-solutions.com)

**EKO Asset Management Partners** – Develops and implements innovative approaches to financing conservation and environmental sustainability – Ricardo Bayon, Partner/Co-Founder; c/o Wolfensohn & Co, 1350 Avenue of the Americas, 29th floor, New York, NY 10019 USA; 212-464-8323, online inquiry via website, [www.ekoamp.com](http://www.ekoamp.com), **B Corp**

**First Affirmative** – Managing investment portfolios for socially conscious investors since 1988 – Steve Schueth, President/CMO; 5475 Mark Dabling Boulevard, Suite 108, Colorado Springs, CO 80918 USA; 800.422.7284, [businessdevelopment@firstaffirmative.com](mailto:businessdevelopment@firstaffirmative.com), [www.firstaffirmative.com](http://www.firstaffirmative.com), **B Corp**<sup>4</sup>

**Fund Balance** – Dedicated to sustainable non-discretionary infrastructure investment and social innovation – Leland Lehrman, Partner; USA; 518-392-0952, [www.fund-balance.com](http://www.fund-balance.com)

**Generation Investment Management LLP** – Investment strategy, sustainability, citizenship – Al Gore, Chairman, Advisory Board; 20 Air Street, London W1B 5AN UK; 44 (0) 207 534 4700, [www.generationim.com](http://www.generationim.com)

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<sup>4</sup> Steve Schueth is a member of the Ethical Markets Advisory Board.

## General Listing Continued

**Golden Seeds** – Early-stage investment firm with a focus on women – Jo Ann Corkran, Managing Partner; 750 Lexington Ave, 6th floor, New York, NY 10022 USA; (888) 629-6774, [info@goldenseeds.com](mailto:info@goldenseeds.com), [www.goldenseeds.com](http://www.goldenseeds.com)

**Good Capital** – Investment firm that increases the flow of capital to innovative ventures creating market-based solutions to inequality and poverty – Tim Freundlich, Co-Founder; c/o Hub SOMA, 901 Mission Street, Suite 105, San Francisco, CA 94103 USA; 415-706-4714, [info@goodcap.net](mailto:info@goodcap.net), [www.goodcap.net/index.php](http://www.goodcap.net/index.php), **B Corp**

**Good Works Ventures** – Montana-based investment fund considering any company that is paradigm changing and has the potential for good financial return – Dawn McGee; online inquiry via website, [www.goodworksventures.com](http://www.goodworksventures.com)

**Green Alpha Advisors** – Capitalizing on the inevitable economic and technological transition to sustainability – Garvin Jabush, Co-founder, CIO; 4760 Walnut St., Ste 106, Boulder, CO 80301 USA; (303) 993-7856, [info@greenalphaadvisors.com](mailto:info@greenalphaadvisors.com), [www.greenalphaadvisors.com](http://www.greenalphaadvisors.com)

**HIP Investor** – Human Impact Profit – R. Paul Herman, CEO; 930 Montgomery Street, Suite 300, San Francisco, CA 94133 USA; 415- 902 -7741, [services@HIPinvestor.com](mailto:services@HIPinvestor.com), [www.HIPinvestor.com](http://www.HIPinvestor.com)

**Honeybee Capital** – Provides long-term, thematic research, focused on topics that lead to resilient, regenerative, profitable investing activity – Katherine Collins, Value Investor; USA; [kc@honeybeecapital.com](mailto:kc@honeybeecapital.com), [www.honeybeecapital.com](http://www.honeybeecapital.com)<sup>5</sup>

**Inflection Point Capital Management** – Multi-strategy asset management advisory boutique offering exclusively sustainability-enhanced investment products across a broad range of asset classes – Matthew Kiernan, Founder & Chief Executive; 12 Berkeley Street, London W1J 8DT, UK; 44 (0)20 3205 7406, [info@inflectionpointcm.com](mailto:info@inflectionpointcm.com), [www.inflectionpointcm.com](http://www.inflectionpointcm.com)<sup>6</sup>

**Investors Circle** – Leading authority in the fields of social entrepreneurship, impact investing, and impact assessment – Cathy Clark, Board Chair; 200 N. Mangum Street, Suite 203, Durham, NC 27701 USA; 919-530-1177, online inquiry via website, [www.investorscircle.net](http://www.investorscircle.net)

**Kiva** – Non-profit with a mission to connect people through lending to alleviate poverty – 828-479-5482, online inquiry via website, [www.kiva.org](http://www.kiva.org)

**Magnet AE Fund** – Stock selection system – Jordan Kimmel, Owner; online inquiry via website, [www.magnetinvesting.com](http://www.magnetinvesting.com)

**Main Street Resources** – Platform for impact investment and non-profit entrepreneurship – Daniel Levinson, Founder/Chairman; One Morningside Drive North, Westport, CT 06880 USA; 203-227-5320; [info@mainstreetresources.com](mailto:info@mainstreetresources.com); [www.mainstreetresources.com](http://www.mainstreetresources.com)

**MaxImpact** – Web-based metaportal designed to increase the depth and effectiveness of impact investment across the globe – Tom Holland, Founder; [info@maximpact.com](mailto:info@maximpact.com), [www.maximpact.com](http://www.maximpact.com)

**MOSAIC** – Entrepreneurs, coders, finance experts and changemakers creating a world powered by abundant clean energy – Billy Parish, Founder; 55 Harrison Street, Suite 300, Oakland, CA 94607 USA; 510-746-8602, [support@joinmosaic.com](mailto:support@joinmosaic.com), [www.joinmosaic.com](http://www.joinmosaic.com), **B Corp**

**Natural Capital Investment Fund** – Uses the positive power of business and markets to generate economic, social and environmental returns – Erik Meyers, Chair; 1655 N. Fort Myer Drive, Suite

<sup>5</sup> Katherine Collins is a member of the Ethical Markets Advisory Board.

<sup>6</sup> Matthew Kiernan is a member of the Ethical Markets Advisory Board.

## General Listing Continued

1300, Arlington, VA 22209 USA; 703- 525-6300, [webmaster@conservationfund.org](mailto:webmaster@conservationfund.org),  
[www.conservationfund.org](http://www.conservationfund.org)

**Natural Investments, LLC** – Make money while helping fund solutions to the social and environmental challenges of our time – Hal Brill, Founder; 800-793-7512, [ni@naturalinvestments.com](mailto:ni@naturalinvestments.com), [www.naturalinvestments.com](http://www.naturalinvestments.com), **B Corp**<sup>7</sup>

**NEI Investments** – Our ESG Services Team provides environmental, social and governance analysis to portfolio managers of socially responsible investments, including NEI's own Ethical Funds – Head Office 151 Yonge Street, 12th Floor, Toronto, Ontario, M5C 2W7 Canada; 416.594.6633, [www.neiinvestments.com](http://www.neiinvestments.com)

**New Island Capital** – Investing patient capital to transform the way natural resources are used, businesses built and communities thrive – Heidi Krauel Patel, President; One Letterman Drive, Building D, Suite D3-500, San Francisco, CA 94129 USA; (415) 692-5760, [info@newislandcapital.com](mailto:info@newislandcapital.com), [www.newislandcapital.com](http://www.newislandcapital.com)

**Osmosis Investment Management LLP** – Contemporary wisdom to challenge traditional thinking – Ben Dear and Gerrit Heyns, Founding Partners; 8-9 Well Court, London EC4M 9DN, UK; 44 207 653 1880, <http://www.osmosisim.com/>

**Pax World Mutual Funds** – Pioneer leader in sustainable investing – Joe Keefe, President; 30 Penhallow Street, Suite 400, Portsmouth, NH 03801 USA; 800-767-1729, [info@paxworld.com](mailto:info@paxworld.com), [www.paxworld.com](http://www.paxworld.com)

**Pell Wealth Partners** – Advisory practice of Ameriprise, woman-owned, where financial planning is approached as a healing modality, specializing in holistic planning, deep research, ESG-focused investment portfolios and tailored impact investing solutions – Geri Pell, CFP®, MBA, President; 800 Westchester Ave, Suite 300, Rye Brook, NY 10573 USA; 914-253-8800, online inquiry via website, [pellwealthpartners.com](http://pellwealthpartners.com)

**Portfolio 21 Investments** – Boutique investment management firm and pioneer in combining environmental, social and governance analysis with fundamental investment research – John Streur, President; 721 NW 9th Avenue, Portland, OR 97209 USA; 877-351-4115, online inquiry via website, [www.portfolio21.com](http://www.portfolio21.com)

**Principium Investments** – A fee-only socially responsible investment advisory firm, managing money with ethics – Michael Tracy, Principal & Portfolio Manager; 1877 Broadway, Suite 100, Boulder, CO 80302 USA; 303-351-5353, [office@principium.co](mailto:office@principium.co), [www.principium.co](http://www.principium.co)

**Resource BioEnergy Group** – Renewable energy company developing BioEnergy projects and integrating clean technologies – Chris Lindstrom, Founder; New York, New York USA; online inquiry via website, [www.resourcebioenergy.com](http://www.resourcebioenergy.com)

**RSF Social Finance** – Investing, lending and giving services to those committed to improving society and the environment – Don Shaffer, President; 1002 O'Reilly Avenue, San Francisco, CA 94129 USA; 415-561-6157, [mail@rsfsocialfinance.org](mailto:mail@rsfsocialfinance.org), [www.rsfsocialfinance.org](http://www.rsfsocialfinance.org), **B Corp**<sup>8</sup>

**SJF Ventures** – Helping companies succeed by providing growth capital and assisting entrepreneurs with the demanding challenges they face – Rick Defieux, Co-Founder/Chair; 200 N. Mangum Street, Ste. 203, Durham, NC 27701 USA; 215-962-2118, online inquiry via website, [www.sjfventures.com](http://www.sjfventures.com), **B Corp**

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<sup>7</sup> Hal Brill is a member of the Ethical Markets Advisory Board.

<sup>8</sup> Mark Finser, Chair of the Board, RSF Financial, is a member of the Ethical Markets Advisory Board.

## General Listing Continued

**SRI Wealth Management Group for RBC** – A leading US investment consulting group exclusively focused on social and environmental investing – Thomas Van Dyck, Senior Vice President, RBC; 345 California Street, San Francisco, CA 94104 USA; (866) 408-2667, online inquire via website, [www.rbcwmfa.com/sri/](http://www.rbcwmfa.com/sri/)

**Stakeholders Capital** – Socially responsible wealth management – Terry Mollner, Chairman; 321 Main Street, Amherst, MA 01002 USA; 413-306-3244, online inquiry via website, [www.stakeholderscapital.com](http://www.stakeholderscapital.com)<sup>9</sup>

**Strategic Sustainable Investments** – Sustainable, responsible and impact investing – Timothy Jack Nash, President; Centre for Social Innovation, 215 Spadina Ave. Suite 400, Toronto M5T 2C7 Canada; 416-821-9179; [nash@ssinvest.org](mailto:nash@ssinvest.org); [www.ssinvest.org](http://www.ssinvest.org)<sup>10</sup>

**Strugatz Ventures** – Counsel for mission-driven entrepreneurs and social enterprise investors – Peter Strugatz; 42 Bonac Woods Lane, East Hampton, NY 11937 USA; 917-776-9203, [www.strugatzventures.com](http://www.strugatzventures.com)

**Syneidesis Group** – Cross generational investors, families and Institutional CIOs seeking to understand the trends affecting markets and our world, diving deep into the challenges of our time to uncover opportunities both traditional and sustainable – William Doll, Founder; New York, NY 10028 USA; 646.791.5312, [info@syneidesisgroup.com](mailto:info@syneidesisgroup.com), [www.SyneidesisGroup.com](http://www.SyneidesisGroup.com)

**Synergy Assets Strategies** – Your money plus your values equals prosperity your way – Helen Rake, CFP, President; 24 Cathedral Place, Suite 608, St. Augustine, FL 32084 USA; 904-829-1117, [helen@creatingsynergy.net](mailto:helen@creatingsynergy.net), [www.synergyassetstrategies.com](http://www.synergyassetstrategies.com)<sup>11</sup>

**The Sustainability Group** – Offers wealthy individuals and families the opportunity to promote human dignity and the creation of a sustainable world with investments reflecting individual values – Wendy Holding, Trustee and Partner; 230 Congress Street, Boston, MA 02110 USA; 617-523-6531, [info@sustainabilitygroup.com](mailto:info@sustainabilitygroup.com), [www.sustainabilitygroup.com](http://www.sustainabilitygroup.com)

**Toniic** – Global network of action-oriented impact investors, individuals and institutions, increasing the velocity of money and services into impact investing to address global challenges – Stephanie Cohn Rupp, CEO; [stephanie.cohn.rupp@toniic.com](mailto:stephanie.cohn.rupp@toniic.com), [www.toniic.com](http://www.toniic.com), **B Corp**

**Trillium Asset Management** – Oldest investment advisor exclusively focused on sustainable and responsible investing – Matthew Patsky, Managing Partner; 711 Atlantic Avenue, Boston, MA 02111 USA; 617-423-6655, [www.trilliuminvest.com](http://www.trilliuminvest.com), **B Corp**<sup>12</sup>

**Unified Field Corporation** – Sustainable community partnership bank model and systems development company – David Rose, Founder/CEO; 1415 Fulton Road, #205-188, Santa Rosa, CA 95403 USA; 808-756-3014, [info@unifiedfieldcorporation.com](mailto:info@unifiedfieldcorporation.com), [www.unifiedfieldcorporation.com](http://www.unifiedfieldcorporation.com)

**Village Capital** – Sources, trains and invests in impactful seed-stage enterprises worldwide – Ross Baird, Executive Director; 2200 Century Parkway, #100, Atlanta, GA 30345 USA; 404-797-2067, [info@vilcap.com](mailto:info@vilcap.com), [www.vilcap.com](http://www.vilcap.com)

**Walden Asset Management** – Socially responsible investing – Stephen Amyouny, Managing Director; One Beacon St., 33rd Floor, Boston, MA 02108 USA; 617-726-7250, [info@bostontrust.com](mailto:info@bostontrust.com), [www.waldenassetmgmt.com](http://www.waldenassetmgmt.com)<sup>13</sup>

<sup>9</sup> Terry Mollner is a member of the Ethical Markets Advisory Board.

<sup>10</sup> Timothy Jack Nash is Ethical Markets Sustainability Research Coordinator.

<sup>11</sup> Helen Rake is a member of the Ethical Markets Advisory Board.

<sup>12</sup> Trillium founder, the late Joan Bavaria, served on the Ethical Markets Advisory Board.

<sup>13</sup> Timothy Smith, Director of ESG, Walden Asset, is a member of the Ethical Markets Advisory Board.



## General Listing Continued

**Watershed Capital** – Uniting sustainable companies with sustainable capital – Michael Whelchel, Co-Founder/Principal; 3 Latrobe Street, Asheville, NC 28801 USA; 828-251-4645, online inquiry via website, [www.watershedcapital.com](http://www.watershedcapital.com), **B Corp**

**WHEB Partners** – Investing in energy and resource efficiency technology businesses – James McNaught-Davis, Managing Partner; 2 Fitzhardinge Street, London W1H 6EE UK; +44 (0)203 219 3441, [info@whebpartners.com](mailto:info@whebpartners.com), [www.whebpartners.com](http://www.whebpartners.com)

**Zevin Asset Management** – Committed to the dual goals of competitive financial results and social change – Robert Zevin, Chairman/Portfolio, Manager; 11 Beacon Street, Suite 1125, Boston, MA 02108 USA; 617-742-6666, [invest@zevin.com](mailto:invest@zevin.com), [www.zevin.com](http://www.zevin.com)

## Banks

**Banca Etica** – First institution of ethical finance in Italy – Sede Centrale, Via Niccolò Tommaseo, 7,35131 Padova, Partita IVA; 01029710280, 049/8771111

**Beneficial State Bank** (formerly One PacificCoast Bank) – Building community prosperity through beneficial banking services delivered in an economically and environmentally sustainable manner – Kat Taylor, Co-Founder & CEO; 1438 Webster St., Suite 100, Oakland, CA 94612 USA; 888.326.2265, [www.beneficialstatebank.com](http://www.beneficialstatebank.com), **B Corp**

**Capital Pacific Bank** – Mark Stevenson, CEO; 805 SW Broadway, Suite 780,Portland, OR 97205 USA; 503-796-0100, online inquiry via website, [www.capitalpacificbank.com](http://www.capitalpacificbank.com), **B Corp**

**First Green Bank** – Promoting positive environmental and social responsibility while operating as a traditional community bank – Kenneth LaRoe, President/Founder; 1301 South Bay Street, Eustis, Florida 32726 USA; 352-483-9100, [info@firstgreenbank.com](mailto:info@firstgreenbank.com), [www.firstgreenbank.com](http://www.firstgreenbank.com)

**GreenChoice Bank** – Green community bank – Steve Sherman, President/CEO; 2545 W. Diversey Ave., #106, Chicago, IL 60647 USA; 773-799-9400, online inquiry via website, [www.greenchoicebank.com](http://www.greenchoicebank.com), **B Corp**

**New Resource Bank** – People, planet, profit – Vincent Siciliano, President/CEO; 405 Howard Street, Suite 110, San Francisco, CA 94105 USA; 415-995-8170, [www.newresourcebank.com](http://www.newresourcebank.com), **B Corp**

**Next Street** – Merchant bank for the urban enterprise delivering the investment, expertise and tools that transform organizations and communities – Tim Ferguson, Founder/Managing Partner; 184 Dudley Street, Ste. 200, Roxbury, MD 02119 USA; 617-318-6500, [inquiries@nextstreet.com](mailto:inquiries@nextstreet.com), [www.nextstreet.com](http://www.nextstreet.com), **B Corp**

**Sunrise Banks** – Empowering the underserved to achieve – David Reiling, CEO; 200 University Ave W., St. Paul, MN 55103 USA; 651-265-5600, online inquiry via website, [www.sunrisebanks.com](http://www.sunrisebanks.com), **B Corp**

**Women's World Banking** – Global nonprofit devoted to giving more low-income women access to the financial tools and resources they require to build security and prosperity – Mary Ellen

## General Listing Continued

Iskenderian, President/CEO; 8 West 40th Street, 9th Floor, New York, NY 10018 USA; 212-768-8513, online inquiry via website, [www.womensworldbanking.org](http://www.womensworldbanking.org)<sup>14</sup>

## Research, Reporting and Media Organizations

**3BL Media** – Leading news distribution company focused on niche topics including sustainability, health, energy, education, philanthropy, community and environmental topics – Greg Schneider, Co-Founder/CEO; 16 Center St., Suite 211, Northampton, MA 01060 USA; 866-508-0993; online inquiry via website: [www.3blmedia.com](http://www.3blmedia.com)<sup>15</sup>

**AltAssets.net** – Global private equity and venture capital news and research – Mike Didymus, Online Editor; 1st Floor, Zetland House, 5-25 Scrutton St, London EC2A 4HJ, UK; +44 (0) 20 7749 1272, [customerservice@altassets.net](mailto:customerservice@altassets.net), [www.altassets.net](http://www.altassets.net)

**AltEnergyStocks.com** – Provides research into alternative energy, renewable energy, and clean technology companies – Tom Konrad, Ph.D., CFA<sup>®</sup>, Editor; [tom@altenergystocks.com](mailto:tom@altenergystocks.com), [www.altenergystocks.com](http://www.altenergystocks.com)

**BusinessGreen** – Subscription service offering companies the latest news and best-practice advice on becoming more environmentally responsible, while growing the all-important bottom line – James Murray, Editor; Haymarket House, 28-29 Haymarket, London SW1Y 4RX, UK; +44 (0) 20 7484 9700; [james.s.murray@incisivemedia.com](mailto:james.s.murray@incisivemedia.com); [www.businessgreen.com](http://www.businessgreen.com)

**Clean Edge Index** – Delivers unparalleled suite of clean-energy benchmarking services including stock indexes, utility and consumer surveys and regional leadership tracking – Ron Pernick, Founder & Managing Director; 503-493-8681, online inquiry via website, [www.cleandedge.com](http://www.cleandedge.com)

**Crystal Equity Research** – Alternative research resource on small capitalization stocks, specializing in coverage of promising companies in selected industries – Debra Fiakas, CFA, Managing Director; 1040 Avenue of the Americas, 24th Floor, New York, NY 10018 USA; 212-400-7519, [dfiakas@crystalequityresearch.com](mailto:dfiakas@crystalequityresearch.com), [www.crystalequityresearch.com](http://www.crystalequityresearch.com)

**CSR Asia Weekly** – Covers the latest issues, regulations and opinion on sustainable business practices in Asia – Richard Welford, Founder & Chairman; Office A, 15/F, Wing Cheong Commercial Building, 19-25 Jervois Street, Sheung Wan, Hong Kong; +852 3579 8079, [rwelford@csr-asia.com](mailto:rwelford@csr-asia.com), <http://www.csr-asia.com/>

**CSRHub** – Corporate social responsibility (CSR) and sustainability ratings and information database – Bahar Gidwani, Co-Founder/CEO; USA; [partners@csrhub.com](mailto:partners@csrhub.com), [www.csrhub.com](http://www.csrhub.com), **B Corp**

**Emerging Markets ESG** – Analysis, benchmarking, development and reporting on environmental, social and governance indicators in emerging markets – Geoffrey Mazullo, Founder; [contact@emarginmarketsesg.net](mailto:contact@emarginmarketsesg.net); [www.emarginmarketsesg.net](http://www.emarginmarketsesg.net)

**Ethical Markets Media** – Reforming markets and metrics while helping accelerate and track the transition to the green economy worldwide – Hazel Henderson, President/Founder; St. Augustine, FL 32084 USA; 904-829-3140, [office@ethicalmarkets.com](mailto:office@ethicalmarkets.com), [www.ethicalmarkets.com](http://www.ethicalmarkets.com), **B Corp**

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<sup>14</sup> Michaela Walsh, Founding President, Women's World Banking, is a member of the Ethical Markets Advisory Board.

<sup>15</sup> 3BL Media and Ethical Markets Media collaborate on reporting sustainability news.

## General Listing Continued

**GreenBiz.com** – Intelligent, focused content on business, technology and sustainability for people from every industry and discipline – Joel Makower, Chairman and Executive Editor; online inquiry via website, [www.greenbiz.com](http://www.greenbiz.com)

**Green Money Journal** – Covering sustainable business and investing since 1992 – Cliff Feigenbaum, Founder; PO Box 67, Santa Fe, NM 87504, USA; online inquiry via website, [www.greenmoneyjournal.com](http://www.greenmoneyjournal.com)

**KOR Group** – Independent research and analysis consultancy in US capital markets; publishes reports on US, European and Canadian capital markets; assists asset managers and institutional buy-side firms navigate modern electronic markets, reducing costs by optimizing order routing and execution strategies – David Lauer, President; [dave@kortrading.com](mailto:dave@kortrading.com), [kortrading.com](http://kortrading.com)<sup>16</sup>

**Money and Impact Investing Directory** – Highlights topics, resources and organizations focused on creating positive social and environmental impacts through money, business and investing – Brian Kaminer, Creator; 914-273-7830, [info@talgra.com](mailto:info@talgra.com), [www.impactinvestingdirectory.com](http://www.impactinvestingdirectory.com)

**Real World Economics Review** – An open access, peer-reviewed, academic journal of heterodox economics published by the post-autistic economics network since 2000; [www.paecon.net](http://www.paecon.net)

**Responsible-Investor.com** – News and events service covering responsible investment, ESG and sustainable finance for institutional investors globally – Hugh Wheelan, Managing Editor; c/o Hartley Fowler Tuition House, 27/37 St George's Road, London SW19 4EU, UK; + 44 (0) 20 3640 9153, [hugh@responsible-investor.com](mailto:hugh@responsible-investor.com), [www.responsible-investor.com](http://www.responsible-investor.com)

**Sustainable Brands** – Community of forward-thinking business and brand strategy, marketing, innovation and sustainability professionals who are leading the way to a better future – [KoAnn Vikoren Skrzyziar](mailto:KoAnn.Vikoren@skrzyziar.com), CEO/Founder; Sustainable Life Media, Inc., 501 York St., San Francisco, CA 94110, USA; 415-626-2212, online inquiry via website, [www.sustainablebrands.com](http://www.sustainablebrands.com)

**SustainAbility** – Purpose is to inform, inspire and guide business leaders to integrate sustainability into the core of their organizations – Mark Lee, Executive Director; 2323 Broadway, Oakland, CA 94612, USA; 510 982 5003; online inquiry via website, [www.sustainability.com](http://www.sustainability.com)

**Sustainalytics** – A global leader in sustainability research and analysis, serving investors and financial institutions around the world – Michael Jantzi, Founder/CEO; online inquiry via website, [www.sustainalytics.com](http://www.sustainalytics.com)

**Swiftwood Press LLC** – Analyzes trends in alternative energy – Harris Roen, President; 82 Church Street, Suite 303, Burlington, VT 05401 USA; 802-658-2368, [info@swiftwood.com](mailto:info@swiftwood.com), [www.roenreport.com](http://www.roenreport.com)

**TBLI Group** – Raising awareness and educating financial professionals on the benefits and opportunities of sustainable investing – Robert Rubinstein, Founder; Herengracht 450-458, 1077 CA Amsterdam, The Netherlands; 31(0)20 4286752, [robert@tbligroup.com](mailto:robert@tbligroup.com), [www.tbligroup.com](http://www.tbligroup.com)<sup>17</sup>

## NGOs

**American Council for an Energy-Efficient Economy (ACEEE)** – A nonprofit, 501(c)(3) that acts as a catalyst to advance energy efficiency policies, programs, technologies, investments, and

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<sup>16</sup> Dave Lauer is a member of the Ethical Markets Advisory Board.

<sup>17</sup> Robert Rubinstein is a member of the Ethical Markets Advisory Board.

## General Listing Continued

behaviors – Naomi Baum, Chief Operating Officer; 529 14th Street N.W., Suite 600, Washington, D.C. 20045-1000 USA; 202-507-4000, [nbaum@aceee.org](mailto:nbaum@aceee.org), [www.aceee.org](http://www.aceee.org)

**American Sustainable Business Council (ASBC)** – The leading business advocacy group working for a sustainable economy – David Levine, Co-founder and CEO; 1401 New York Ave., N.W., Suite 1225, Washington, DC 20005 USA; (202) 595-9302, online inquiry via website [www.asbcouncil.org](http://www.asbcouncil.org)

**BALLE (Business Alliance for Local Living Economies)** – Identifying and connecting pioneering leaders, spreading solutions, and attracting investment toward local economies – Michelle Long, Executive Director; 2323 Broadway, Oakland, CA 94612 USA; 510-587-9417, [info@bealocalist.org](mailto:info@bealocalist.org), [www.bealocalist.org](http://www.bealocalist.org)

**BRAC** – Support services in the areas of human rights and social empowerment, education and health, economic empowerment and enterprise development, livelihood training, environmental sustainability and disaster preparedness – Susan M. Davis, President/CEO; BRAC USA, 110 William Street, 29th Floor, New York, NY 10038 USA; 212-808-5615, [susan@bracusa.org](mailto:susan@bracusa.org), [www.brac.net](http://www.brac.net)

**Business for Social Responsibility (BSR)** – Business for a better world – Aron Cramer, President and CEO; 88 Kearny St., 12 Fl., San Francisco, CA 94108 USA; 415-984-3200, [connect@bsr.org](mailto:connect@bsr.org), [www.bsr.org](http://www.bsr.org)

**Capital Institute** – The future of finance – John Fullerton, Founder and President; 73 Arch Street, 3rd Floor, Greenwich, CT 06830 USA; 203-769-1191, [contact@capitalinstitute.org](mailto:contact@capitalinstitute.org), [www.capitalinstitute.org](http://www.capitalinstitute.org)<sup>18</sup>

**Coalition of Community Development Financial Institutions** – Mission to encourage fair access to financial resources for America's underserved people and communities – David Beck, Chair; 1331 G Street, NW, 10th Floor, Washington, DC 20005 USA; 202-393-5225, [linda@rapoza.org](mailto:linda@rapoza.org), [www.cdfi.org](http://www.cdfi.org)

**Crowdsourcing.org** – Offers the largest online repository of news, articles, videos, and site information on the topic of crowdsourcing and crowdfunding – Carl Esposti, Founder; online inquiry via website, [www.crowdsourcing.org](http://www.crowdsourcing.org)

**Ellen MacArthur Foundation** – Education, business and analysis to accelerate the transition to the circular economy – Andrew Morlet, CEO; The Sail Loft, 42 Medina Road, Cowes, Isle of Wight, PO31 BX UK; 44 (0) 1983 296463, [info@ellenmacarthurfoundation.org](mailto:info@ellenmacarthurfoundation.org), [www.ellenmacarthurfoundation.org](http://www.ellenmacarthurfoundation.org)

**European Council for an Energy Efficient Economy (ECEEE)** – Europe's largest and oldest NGO generating and providing evidence-based knowledge and analysis of policies, and facilitating co-operation and networking – Hans Nilsson, ECEEE Ambassador; Sveavägen 98, 4 tr, 113 50 Stockholm; +46 8 673 11 30, [www.eceee.org](http://www.eceee.org), [eceee@eceee.org](mailto:eceee@eceee.org)

**Grameen Foundation** – Connecting the world's poor with resources they need: financial, health, agriculture – Alex Counts, President/CEO; 1101 15th St. NW, 3rd Floor, Washington, DC 20005 USA; 202-628-3560, online inquiry via website, [www.grameenfoundation.org](http://www.grameenfoundation.org)

**Green Economy Coalition** – Global network of organisations committed to accelerating a transition to a new green inclusive economy – online inquiry via website; [www.greeneconomycoalition.org](http://www.greeneconomycoalition.org)<sup>19</sup>

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<sup>18</sup> John Fullerton is a member of the Ethical Markets Advisory Board, and Hazel Henderson is a member of the Capital Institute Advisory Board.

<sup>19</sup> Ethical Markets Media is a member organization of the Green Economy Coalition.



## General Listing Continued

**Halloran Philanthropies** – To inspire, innovate and accelerate sustainable social interventions that promote human wellbeing, using business as a driving force for positive social and economic change – Harry Halloran, Founder; 100 Four Falls Corporate Center, Suite 215, West Conshohocken, PA 19428 USA; [info@halloranphilanthropies.org](mailto:info@halloranphilanthropies.org), [www.halloranphilanthropies.org](http://www.halloranphilanthropies.org)

**Heartland Capital Strategies** – A "Community of Practice" for impact investments and capital stewardship, includes an investment clearinghouse, education and research, and communications and advocacy – Tom Croft, Managing Director; c/o Steel Valley Authority, 1112 South Braddock Avenue, Suite 300, Swissvale, PA 15218 USA; 412-342-0534, [heartland@steelvalley.org](mailto:heartland@steelvalley.org), [www.heartlandnetwork.org](http://www.heartlandnetwork.org)

**Impact Assets** – Nonprofit financial services firm that increases the flow of capital into investments that deliver financial, social and environmental returns – Timothy Freundlich, President; 7315 Wisconsin Avenue, Suite 1000W, Bethesda, MD 20814 USA; 855.482.294, online inquiries via website, [www.impactassets.org](http://www.impactassets.org)<sup>20</sup>

**International Co-operative Alliance** – Providing an effective and efficient global voice and forum for knowledge, expertise and co-ordinated action for and about co-operatives – Avenue Milcamps 105, 1030 Brussels, Belgium; +32 (2) 743 10 30, [ica@ica.coop](mailto:ica@ica.coop), <http://ica.coop/en>

**Kiva** – Non-profit with a mission to connect people through lending to alleviate poverty – 828-479-5482, online inquiry via website, [www.kiva.org](http://www.kiva.org)

**Nathan Cummings Foundation** – Building a socially and economically just society that values nature and protects the ecological balance for future generations; promotes humane health care; and fosters arts and culture that enriches communities – 475 Tenth Avenue, 14<sup>th</sup> Floor, New York, NY 10018 USA; 212.787.7300, [contact@nathancummings.org](mailto:contact@nathancummings.org), [www.nathancummings.org](http://www.nathancummings.org)

**National Center for Employee Ownership** – Providing unbiased information and research on broad-based employee stock plans – 1736 Franklin St., 8th Floor, Oakland, CA 94612 USA; 510-208-1300, [customerservice@nceo.org](mailto:customerservice@nceo.org), [www.nceo.org](http://www.nceo.org)

**National Cooperative Business Association** – Encourages communities to live cooperatively, harnessing the uncommon power of common purpose, applying cooperative principles in development, advocacy, and education – Michael Beall, President & CEO; 1401 New York Avenue, NW, Suite 1100, Washington, DC 20005 USA; 202.638.6222, [www.ncba.coop](http://www.ncba.coop)

**Network for Sustainable Financial Markets** – International, non-partisan network of finance sector professionals, academics and others who have an active interest in long-term investing – Carry Cary Krosinsky, Executive Director; [cary\[at\]sustainablefinancialmarkets.net](mailto:cary[at]sustainablefinancialmarkets.net), [www.sustainablefinancialmarkets.net](http://www.sustainablefinancialmarkets.net)<sup>21</sup>

**Public Banking Institute** – Working to establish a distributed network of state and local publicly-owned banks that create affordable credit, while providing a sustainable alternative to the current high-risk centralized private banking system – Ellen Brown, Chairman/President; USA; online inquiry via website, [www.publicbankinginstitute.org](http://www.publicbankinginstitute.org)<sup>22</sup>

**Responsible Endowments Coalition (REC)** – Changing the way colleges invest, shifting from social and environmental destruction and creating pathways to investments that build community, a clean energy infrastructure, and a just economy – Marcie Smith, Executive Director; 33 Flatbush

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<sup>20</sup> Wayne Silby, a member of Impact Assets Board, is a member of the Ethical Markets Advisory Board.

<sup>21</sup> Hazel Henderson, as president of Ethical Markets, is one of the principle participants of NSFM.

<sup>22</sup> Ellen Brown is a member of the Ethical Markets Advisory Board, and Hazel Henderson is a member of the Public Banking Institute Advisory Board.

## General Listing Continued

Avenue, Fifth Flr, Brooklyn, NY 11217 USA; 718-989-3949, [info@endowmentethics.org](mailto:info@endowmentethics.org),  
[www.endowmentethics.org](http://www.endowmentethics.org)

**Responsible Investment Association (RIA)** – Canadian nonprofit, membership-based organization, composed of financial institutions, mutual fund companies, investment firms, financial advisors, and various organizations and individuals who practice and support responsible investing – Deb Abbey, Chief Executive Officer; Spadina Avenue, Suite 300, Toronto, Ontario, M5T 2C7 Canada; 416.461.6042, [deb@riacanada.ca](mailto:deb@riacanada.ca), [www.riacanada.ca](http://www.riacanada.ca)

**Schumacher Center for New Economics** – Mission is to educate the public about an economics that supports both people and the planet – Susan Witt, Executive Director; 140 Jug End Road, Great Barrington, MA 01230 USA; 413-528-1737; [schumacher@centerforneweconomics.org](mailto:schumacher@centerforneweconomics.org),  
[www.centerforneweconomics.org](http://www.centerforneweconomics.org)

**Slow Money** – National and local networks organized around new ways of thinking about the relationship between food, money and soil – Woody Tasch, Founder and Chairman; PO Box 2231, Boulder, CO 80306 USA; 303.443.1154, [info@slowmoney.org](mailto:info@slowmoney.org), [www.slowmoney.org](http://www.slowmoney.org)

**Tides Foundation** – providing sophisticated financial and management services - and inspiration - to donors focused on achieving their vision of a just world – Kriss Deiglmeier, CEO; P.O. Box 29198, San Francisco, CA 94129-0198 USA; 415.561.6400, online inquiry via website, [www.tides.org](http://www.tides.org)

**Triskeles Foundation** – Co-creating a conscious and sustainable world through enlightened philanthropy, focusing on Donor Advised Funds, Philanthropic Education, Sustainable Advancement and Community Engagement – Clemens Pietzner, President/Executive Director; 707 Eagleview Blvd. Suite 105, Exton, PA 19341-1159 USA; 610-321-9876, [office@triskeles.org](mailto:office@triskeles.org),  
[www.triskeles.org](http://www.triskeles.org)

**United for a Fair Economy** – Challenges the concentration of wealth and power using popular economics education, trainings, and creative communications to support social movements for a resilient, sustainable and equitable economy – 1 Milk Street, 5th Floor, Boston, MA 02109 USA; 617-423-2148, [info@faireconomy.org](mailto:info@faireconomy.org), [www.faireconomy.org](http://www.faireconomy.org)

**Wallace Global Fund** – To promote an informed and engaged citizenry, to fight injustice, and to protect the diversity of nature and the natural systems upon which all life depends – Ellen Dorsey, Executive Director; 2040 S T. NW, Second Floor Annex, Washington, DC 20009 USA; online inquiry via website [www.wgf.org](http://www.wgf.org)

**World Business Academy** – Taking responsibility for the whole – Rinaldo Brutoco, Founder & President; 2020 Alameda Padre Serra, Ste. 135, Santa Barbara, CA 93103 USA; 805-892-4600, [info@worldbusiness.org](mailto:info@worldbusiness.org), [www.worldbusiness.org](http://www.worldbusiness.org)<sup>23</sup>

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<sup>23</sup> Rinaldo Brutoco is a member of the Ethical Markets Advisory Board, and Hazel Henderson is a Fellow of the World Business Academy.

## Special Listing - Certified B Corporations

**Abacus Wealth Partners** – Brent Kessel, Founder/Co-CEO; 429 Santa Monica Blvd., Suite 500, Santa Monica, CA 90401 USA; 310-566-1888, online inquiry via website, [www.abacuswealth.com](http://www.abacuswealth.com)

**Agora Partnerships** – Ben Powell, Founder/CEO; OpenGov Hub, 1889 F Street NW, 2nd Floor, Washington, DC 20006 USA; 202-580-8776, online inquiry via website, [www.agorapartnerships.org](http://www.agorapartnerships.org)

**Arabella Advisors** – Eric Kessler, Founder/Managing Director; 1201 Connecticut Ave, NW Suite 300, Washington, DC 20036 USA; 202-595-1020, [www.ArabellaAdvisors.com](http://www.ArabellaAdvisors.com)

**Beartooth Capital** – Robert Keith, Principal; 7 West Main Street, Suite 202, Bozeman, MT 59715 USA; 406-551-4769, [info@beartoothcap.com](mailto:info@beartoothcap.com), [www.beartoothcap.com](http://www.beartoothcap.com)

**Boardwalk Capital Management** – Sadler Scott, President & Chief Investment Officer; 1275 East Rock Springs Rd, Suite 200, Atlanta, GA 30306 USA; 404-343-2026, [info@BoardwalkCM.com](mailto:info@BoardwalkCM.com)

**Breckinridge Capital Advisors** – Bringing sustainability into mainstream investing – Peter Coffin, President; 200 High Street, Floor 2, Boston, MA 02110 USA; 617-443-0779, [info@breckinridge.com](mailto:info@breckinridge.com), [www.breckinridge.com](http://www.breckinridge.com)

**City Light Capital** – Impact investing – Josh Cohen, Managing Partner; 370 Lexington Ave., Ste 1704, New York NY 10017 USA; 212-403-9575, [info@citylightcap.com](mailto:info@citylightcap.com), [www.citylightcap.com](http://www.citylightcap.com)

**Communitas Financial Planning** – Socially responsible investing – Jim Frazin, CFP/AIF; 870 Market St., Ste. 754, San Francisco, CA 94102 USA; online inquiry via website, [www.communitasfinancial.com](http://www.communitasfinancial.com)

**Core Capital Management** – Socially responsible investing – 18001 Skypark Circle, Suite R, Irvine, CA 92614 USA; 877-316-1113, [www.core-capital.net](http://www.core-capital.net)

**DoubleDividend** – Registered investment company that offers a responsible and sustainable asset management – Floris Lambrechtsen, Founder; Herengracht 252 1016 BV Amsterdam, The Netherlands; +31 20 5207660, online inquiry via website, [www.doubledividend.nl](http://www.doubledividend.nl)

**Encore Wealth Advisors** – Socially responsible investing – Mark Stempel, Founder; 415-259-6658, [mark@encorewealthadvisors.com](mailto:mark@encorewealthadvisors.com), [www.encorewealthadvisors.com](http://www.encorewealthadvisors.com)

**Ethinvest** – Financial planning company in Australia with a specific ethical investment division – Ross Knowles, Founder; 11/16-18 Malvern Ave, Chatswood, NSW, 2057 Australia; (02) 9413 9558, [info@ethinvest.com.au](mailto:info@ethinvest.com.au), [www.ethinvest.com.au](http://www.ethinvest.com.au)

**Equilibrium Capital Group** – Investing in sustainable alpha – Bill Campbell, CEO; 1331 NW Lovejoy St., Suite 850, Portland, OR 97209 USA; 503-889-7980, [campbell@eq-cap.com](mailto:campbell@eq-cap.com), [www.eq-cap.com](http://www.eq-cap.com)

**Fingerlakes Wealth Management** – Creating and maintaining wealth for our clients through long term effective asset management – Susan McCormick, President & Wealth Management Advisor; 450 N. Aurora St., Ithaca, NY 14850 USA; 607-257-1008, online inquiry via website, [www.fingerlakeswm.com](http://www.fingerlakeswm.com)

**First Rate** – Transforming the business community to engage its human and financial resources in all spheres of society: education, government, media, entertainment, family and religion – David

## B Corp Special Listing continued

Stone, Founder/CEO; 1903 Ascension Blvd., Arlington, TX 76006 USA; 817-525-1900, [info@firstrate.com](mailto:info@firstrate.com), [www.firstrate.com](http://www.firstrate.com)

**Grassroots Capital Management** – Microfinance investment – Paul DiLeo, Founder; 39 Pearl Street, Suite 4F, Brooklyn, NY 11201 USA; 718-488-8210, [info@grassrootscap.com](mailto:info@grassrootscap.com), [www.grassrootscap.com](http://www.grassrootscap.com)

**Gray Ghost Ventures** – Promotion of social investment globally – Bob Pattillo, Founder; 2200 Century Parkway, Suite 100, Atlanta, GA 30345 USA; 678-365-4700 [info@grayghostventures.com](mailto:info@grayghostventures.com), [www.grayghostventures.com](http://www.grayghostventures.com)

**Green Retirement Plans** – Socially responsible investing – Rose Penelope Yee, Co-Founder; 1 Lakeside Drive, Suite 811, Oakland, CA 94612 USA; 510-638-6331 [info@greenretirement.com](mailto:info@greenretirement.com), [www.greenretirementplans.com](http://www.greenretirementplans.com)

**Greentech Capital Advisors** – Empower companies and investors who are creating a more efficient and sustainable global infrastructure – Jeff McDermott, Managing Partner; 640 Fifth Avenue, New York, NY 10019 USA; 212-946-3360, [jeff@greentechcapital.com](mailto:jeff@greentechcapital.com), [www.greentechcapital.com](http://www.greentechcapital.com)

**IGNIA** – Impact investing venture capital firm funding enterprises that serve the BoP in Latin America – Álvaro Rodríguez Arregui, Managing Partner; Av. Ricardo Margáin 575 Parque Corporativo Santa Engracia San Pedro Garza García, N.L. México 66267, Mexico; +52 (81) 8000 7280, [ara@ignia.mx](mailto:ara@ignia.mx), [www.ignia.com.mx/bop](http://www.ignia.com.mx/bop)

**Impact First Investments** – Impact investing – Yair Safrai, Chairman, 51 Har Tavor St. Kfar Saba 55439, Israel; 972-9-767-3320, [info@impact1st.com](mailto:info@impact1st.com), [www.impact1st.com](http://www.impact1st.com)

**Impact Investment Group** – Socially responsible investing – Chris Lock, CEO; 11 Princes St., St. Kilda VIC 03182 Australia; +61 3 8534 8060, [enquiries@impact-group.com.au](mailto:enquiries@impact-group.com.au), [www.impact-group.com.au](http://www.impact-group.com.au)

**Imprint Capital Advisors** – Impact investing – John Goldstein, Managing Director; 353 Sacramento St, Suite 740, San Francisco, CA 94111 USA; 415-982-5900, [info@imprintcap.com](mailto:info@imprintcap.com), [www.imprintcap.com](http://www.imprintcap.com)

**Investeco Capital** – Environmental investment company – Andrew Heintzman, President/Co-Founder; 70 The Esplanade, Suite 400, Toronto, ON M5E 1R2 Canada; 416-304-1750, [www.investeco.com](http://www.investeco.com)

**Invested Development** – Impact investing – c/o Workbar Boston, 711 Atlantic Ave, Lower Level, Boston, MA 02111 USA; 617-245-0570, [info@investeddevelopment.com](mailto:info@investeddevelopment.com), [www.investeddevelopment.com](http://www.investeddevelopment.com)

**Kimpecto** – Impact investing – 901 Mission Street, Suite #105, San Francisco, CA 94103 USA; [kim@kimpecto.com](mailto:kim@kimpecto.com), [www.kimpecto.com](http://www.kimpecto.com)

**MaRS Cleantech Fund** – Privately-backed \$30 million fund that provides early-stage funding to companies developing next-generation cleantech breakthroughs with deep IP, global markets and a capital-lean business model – Tom Rand, Managing Partner; 416-673-8100, online inquiry via website, [www.marsvf.com](http://www.marsvf.com)

**Meidlinger Partners** – Private equity firm that invests in, grows and develops water technology, product and service companies that have scalable solutions to address the world's water problems – Kevin Brophy, Managing Partner/Co-Founder; 3711 Market Street, Suite 800, Philadelphia, PA 19104 USA; 215-701-3299, [kbrophy@meidlingerpartners.net](mailto:kbrophy@meidlingerpartners.net), [www.meidlingerpartners.net](http://www.meidlingerpartners.net)



## B Corp Special Listing continued

**Mindful Investors** – Life impact venture fund – Stuart Rudick, Founder; 200 Tamal Plaza, 2nd Floor, Corte Madera, CA 94925 USA; 415-847-2949, [connect@mindfullinvestors.com](mailto:connect@mindfullinvestors.com), [www.mindfullinvestors.com](http://www.mindfullinvestors.com)

**Mission Markets** – Impact investing – Ken Marienau, CEO; 333 Hudson St., 6th Floor, New York, NY 10013 USA; 646-837-6877, [info@missionmarkets.com](mailto:info@missionmarkets.com), [www.missionmarkets.com](http://www.missionmarkets.com)

**MJ Everson Financial** – People, planet, profit – Matthew Everson, Founder; 1423 13th Street, Santa Rosa, CA 95404 USA; 707-968-7237, [info@mjeverson.com](mailto:info@mjeverson.com), [www.mjeverson.com](http://www.mjeverson.com)

**New Outlook Financial** – Socially responsible investing – Charles Carroll, Founder; 813 SW Alder Street, Ste. 830, Portland, OR 97205 USA; 503-621-2039, [ccarroll@new-outlook.com](mailto:ccarroll@new-outlook.com), [www.new-outlook.com](http://www.new-outlook.com)

**North Berkeley Investment Partners** – Impact investing – Debra Ellisen, Senior Client Associate; 900 Colusa Avenue, Suite 201, Berkeley, CA 94707 USA; 510-528-5820, [info@northberkeleyinvestment.com](mailto:info@northberkeleyinvestment.com), [www.northberkeleyinvestment.com](http://www.northberkeleyinvestment.com)

**Partnership Capital Growth Advisor** – Creating meaningful economic and social value, investing in and advising entrepreneurs and investors in the areas of healthy, active and sustainable living – Brent Knudsen, Founder/Managing Partner; One Embarcadero Center, Suite 3810, San Francisco, CA 94111 USA; 415-705-8008, [info@pcg-investors.com](mailto:info@pcg-investors.com), [www.pcg-advisors.com](http://www.pcg-advisors.com)

**Purpose Capital** – Socially responsible investing – Sean Holt, Co-Founder; 720 Bathurst Street, Ste. 313, Toronto ON M5S 2R4 Canada; 647-302-4752, [sean@purposecap.com](mailto:sean@purposecap.com), [www.purposecap.com](http://www.purposecap.com)

**Renewal Funds** – Investing in leading environmental and social mission businesses in Canada and the U.S. – Carol Newell, Founding Investor and Principal; The Flack Block 500-163 West Hastings Street, Vancouver BC V6B 1H5 Canada; 604-844-7474, online inquiry via website [www.renewalfunds.com](http://www.renewalfunds.com)

**Restore Capital** – Creating private investment strategies that enhance the economy and environment of our working lands and waters – John Campagna, Managing Partner; 2081 Clipper Park Road, Baltimore MD 21211 USA; 410-878-7084, online inquiry via website [www.restorecapital.com](http://www.restorecapital.com)

**Sarona Asset Management** – Investing in frontier and emerging markets – Gerhard Pries, Managing Partner/CEO; 1B-110 Frobisher Drive, Waterloo ON N2V 2G7 Canada; 1-519-883-7557, [gpries@saronafund.com](mailto:gpries@saronafund.com), [www.saronafund.com](http://www.saronafund.com)

**Satori Capital** – Conscious capitalism – Mr. Sunny Vanderbeck, Managing Partner; 2501 N. Harwood Street, 20th Floor, Dallas, TX 75201 USA; 817-390-6270, [info@satoricapital.com](mailto:info@satoricapital.com), [www.satoricapital.com](http://www.satoricapital.com)

**SNW Asset Management** – Fixed Income Specialists – Eddie Bernhardt, CFA, CEO, Sr. Portfolio Manager; 2001 6th Ave, Suite 2310, Seattle, WA 98121, USA; 866.769.2773, online inquiry via website, [www.snwam.com](http://www.snwam.com)

**Social Enterprise Associates** – Socially responsible investing – Drew Tulchin, Managing Partner; 202-256-2692, [info@socialenterprise.net](mailto:info@socialenterprise.net), [www.socialenterprise.net](http://www.socialenterprise.net)

**Social(k)** – Socially responsible investing for retirement plans – Rob Thomas, Springfield, MA USA; 866-929-2525, [info@expertplan.com](mailto:info@expertplan.com), [www.socialk.com](http://www.socialk.com)

**Solidarity Capital Group** – Impact investing – Steve Monti, Managing Director; [info@solidaritycap.com](mailto:info@solidaritycap.com), [www.solidaritycap.com](http://www.solidaritycap.com)

## B Corp Special Listing continued

**TBL Capital** – People, planet, profit – Dave Romero; South Africa; 074 118 7125, [dave@tblcapital.co.za](mailto:dave@tblcapital.co.za), [www.tblcapital.co.za](http://www.tblcapital.co.za)

**The CAPROCK Group** – Impact investing – Mark Gustafson, Managing Director; 805 West Idaho St., Ste. 200, Boise, ID 83702 USA; 208-368-9600, [www.thecaprockgroup.com](http://www.thecaprockgroup.com)

**TriLinc Global** – Impact investing – Paul Sanford, Chief Investment Officer; 1230 Rosecrans Ave., Suite 605, Manhattan Beach, CA 90266 USA; 310-997-0580, online inquiry via website [www.trilincglobal.com](http://www.trilincglobal.com)

**True Impact** – Provides web-based tools and consulting support to help organizations measure the social, financial, and environmental return on investment (ROI) of their programs and operations – Farron Levy, Founder/President; 617-903-0210, online inquiry via website [www.trueimpact.com](http://www.trueimpact.com)

**Veris Wealth Partners** – Socially responsible investing – Steve Fahrer, Founding Principal; 90 Broad Street, 24th Floor, New York, NY 10004 USA; 212-349-4172, online inquiry via website [www.veriswp.com](http://www.veriswp.com)

**Wasmer, Schroeder & Company** – Impact investing – 600 Fifth Avenue S. Suite 210, Naples, FL 34102 USA; 239-263-6877, [www.wasmerschroeder.com](http://www.wasmerschroeder.com)

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