



Ethical Money Directory[®] 2017



Ethical[®]
Markets

Ethical Money Directory

Edited by LaRae Long

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The Ethical Money Directory does not contain investment advice. No liability is assumed for the correctness and accuracy of the details given. Each reader is responsible for evaluating the accuracy, completeness and usefulness of any opinions, advice, services or other information provided by any organization appearing in this publication.

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Introduction

With over 40 years of foresight, insight and integrity in our leadership, Ethical Markets Media, LLC (USA and Brazil), a Certified B Corporation, is a micro-multinational social enterprise with the mission to reform markets and metrics by promulgating standards while helping accelerate and track the transition to the green economy worldwide. Programs include the [Green Transition Scoreboard®](#), [Principles of Ethical Biomimicry Finance®](#), [Transforming Finance TV Series](#) and reports, articles, newsletters and analyses by Hazel Henderson, founder, president and editor-in-chief, on [EthicalMarkets.com](#).

In an ongoing effort to provide the most relevant information needed to raise global standards and foster the green economy, this directory lists businesses and organizations directly involved with green investing, whether using SRI, ESG, triple bottom line, green, ethical, impact or circular investing, Ethical Biomimicry Finance® or other environmental and humanitarian standards and metrics. We also include community development organizations, NGOs and others directly working in green finance or investing.

The plethora of community development financial institutions (CDFIs) and cooperatives around the world which provide financial services are not listed individually here. For more information about CDFIs, visit the CDFI Coalition at www.cdfi.org. For more information on cooperatives, visit the UN Cooperatives Social Policy and Development Division at undesadspd.org/cooperatives.aspx.

The majority of the listings in the Ethical Money Directory are of asset managers. Many are members, as are we, of the Network for Sustainable Financial Markets (NSFM), and the UN Principles of Responsible Investing, as well as Ceres, the UN Inquiry on Designing Financial Systems for Sustainability to which we contributed the paper "[Perspectives on Reforming Electronic Markets and Trading](#)", SRI Connect and "[FINTECH: Good and Bad News for Sustainable Finance](#)".

The Ethical Money Directory is organized alphabetically in two broad categories:

General Listing – comprised of those companies and organizations directly known to Ethical Markets principals, researchers and advisors or provided by colleague organizations such as SVN and Investors Circle.

Special Listing – comprised of companies involved with green finance and investing which are not directly known to us at Ethical Markets but are Certified B Corporations, as are we.

Where a B Corp is known to us, it appears in the General Listing with **B Corp** noted at the end.

For uniformity and to avoid the appearance of favoritism, all information is provided free and without embellishment from Ethical Markets. Each free entry lists, at most, the company or organization name, a brief tagline or description *provided by the company*, principal contacts and their positions, address, phone, email and website link.

We welcome and hope for many additions to the Ethical Money Directory in the future.

General Listing

Asset Managers, Investment Advisors & Organizations

100% IMPACT Network – Global peer-to-peer network of asset owners who have intentionally committed 100% of their assets to social and/or environmental impact – Charly Kleissner, Co-Founder; 901 Mission St. Suite 205, San Francisco, CA 94103 USA; 408-316-1974, charly@kleissner.com, www.toniic.com

1919 Investment Counsel – Providing counsel that helps families, individuals, and institutions achieve their financial goals – Harry O’Mealia, CEO; 844-200-1919, online inquiry via website, www.1919ic.com

3Sisters Sustainable Management – Scarab Funds, finding, fostering and funding impact – Ben Bingham, CEO; 1700 Sansom Street, 12th floor, Philadelphia, PA 19103 USA; 215-525-4857, bingham@3sistersinvest.com, www.3sistersinvest.com

AQAL Capital – Implementing the parity between people, planet and profit with passion and purpose – Marianna Bozesan, Partner; Oberanger 38, 80331 München, Germany; +49 89 350 436 270, info@aqalcapital.com, www.aqalcapital.com ¹

Asia Research & Engagement – Enables financially rewarding investments in light of social and environmental risks and opportunities through customised research, strategy, and communications – Benjamin McCarron, Founder and Managing Director; +65 8299 6852, ben.mccarron@asiareengage.com, www.asiareengage.com

Australian Ethical Investment – Providing financial security for investors and positive, sustainable change for society and the environment – Nathan Lim, CFA, Portfolio Manager; Level 8, 130 Pitt Street, Sydney NSW 2000 Australia; 61 2 6201 1971, enquiries@australianethical.com.au, www.australianethical.com.au

Azzad Asset Management – Providing investment services designed for optimum performance without compromising values – Bashar Qasem, CEO & President; 3141 Fairview Park Drive, Suite 460, Falls Church, VA 22042 USA; 888-862-9923; info@azzad.net, www.azzad.net

Belle Capital – An early stage angel fund focused on building great companies with women in leadership positions in underserved capital markets across the USA – Lauren Flanagan, Managing Director; PO Box 162, Douglas MI 49406 USA; lauren@bellevc.com, www.bellevc.com

Big Path Capital – Uniting sustainable companies with sustainable capital – Michael Whelchel, Co-Founder/Principal; 3 Latrobe Street, Asheville, NC 28801 USA; 828-251-4645, online inquiry via website, michael@bigpathcapital.com, www.bigpathcapital.com, **B Corp**

Blended Capital Group – New assets. New thinking. – Paul Clements-Hunt, Founding Partner; Little Boundes Cottage, Little Boundes Close, Tunbridge Wells, Kent, TN4 0RS, UK; 44 7456 061 401, pch@blendedcapital.com, www.blendedcapital.com

Boardwalk Capital Management – B. Scott Sadler, CFA, President & Chief Investment Officer; 1275 East Rock Springs Rd, Suite 200, Atlanta, GA 30306 USA; 404-343-2026, info@BoardwalkCM.com, www.boardwalkcm.com, **B Corp**

¹ Marianna Bozesan is a member of the Ethical Markets Advisory Board.

General Listing: Asset Managers, Investment Advisors & Organizations

Boston Common Asset Management – Investment manager and leader in global sustainability initiatives – Geeta Aiyer, CFA, Founder & President; 84 State St., Suite 940, Boston, MA 02109 USA; 617-720-5557, invest@bostoncommonasset.com, www.bostoncommonasset.com

BrownFlynn – A corporate responsibility and sustainability consulting firm – Barbara Brown, Principal & Co-Founder; Terminal Tower, 36th FL, 50 Public Square, Cleveland, OH 44113 USA; 216 303 6000, online inquiry via website, www.brownyflynn.com

Calvert Investments – Provides mutual funds that invest in socially and environmentally responsible companies – John Streur, CEO; 4550 Montgomery Ave., Ste 1125 N, Bethesda, MD 20814 USA; 800-368-2745, online inquiry via website, www.calvert.com

Catalyst Financial Group – Providing innovative financing solutions for the renewable energy, energy efficiency and environmental sectors – Bob Barton, Co-founder; 152 Deer Hill Ave., Ste 208, Danbury, CT 06810 USA; 203-790-417, online inquiry via website, www.catalyst-financial.com

CenterPoint Investment Strategies – A conscious approach to building true wealth – Stuart Valentine, Founder; 505 N 4th St., Ste 200, Fairfield, IA 52556 USA; 800-509-9096, online inquiry via website, stuart@centered-wealth.com, www.centered-wealth.com²

Christopher Street Financial – Gay Money, Straight Advice™ – Jennifer Hatch, President and Managing Partner; 475 Park Avenue South, Suite 2100, New York, NY 10016 USA; 800-262-6644, jwoodard@christopherstreet.com, www.christopherstreet.com³

Clean Energy Advisors – Providing impact investors with the opportunity to own a portfolio of Solar PV projects that generate above average yields, predictable income and environmental impact – Scott Hill, CBDO; 615.647.8211, info@cleanenergyadvisors.net, cleanenergyadvisors.net

Clean Yield Asset Management – Asset management firm working exclusively with social investors – Doug Flee, Co-Founder; P.O. Box 874, 16 Beaver Meadow Road, Norwich, VT 05055 USA; 802-526-2525, info@cleanyield.com, www.cleanyield.com, **B Corp**

Climate Bonds Initiative – an international, investor-focused not-for-profit. We're the only organization working solely on mobilizing the \$100 trillion bond market for climate change solutions – Sean Kidney, CEO & Co-Founder, 40 Bermondsey Street, London, SE1 3UD, UK: +44 (0) 7435 280 312, www.climatebonds.net

Coalition of Community Development Financial Institutions – Mission to encourage fair access to financial resources for America's underserved people and communities – David Beck, Chair; 1331 G Street, NW, 10th Floor, Washington, DC 20005 USA; 202-393-5225, linda@rapoza.org, www.cdfi.org

Colorado Capital Management, Inc. – Providing independent, fee-only financial planning and portfolio management for high net worth investors – Steven Ellis, Founder & President; 4430 Arapahoe Avenue, Suite 120, Boulder, CO 80303 USA; 303-444-9300, info@coloradocap.com, www.coloradocap.com

Cornerstone Capital Group – Mission to marry the discipline of sustainable finance with mainstream capital markets – Erika Karp, CEO & Founder; (212) 874-7400, erika.karp@cornerstonecapinc.com, www.cornerstonecapinc.com

² Stuart Valentine is a member of the Ethical Markets Advisory Board.

³ Judith Woodard, Senior Financial Advisor, is a member of the Ethical Markets Advisory Board.

General Listing: Asset Managers, Investment Advisors & Organizations

Cricca Funding, LLC – Equity crowdfunding for profitable local businesses – Jonathan Frutkin, CEO; 15205 N. Kierland Blvd, Ste 200, Scottsdale, AZ 85254 USA; 866-526-7107, jfrutkin@criccafunding.com, www.criccafunding.com

Criterion Institute – Shaping markets for social change – Joy Anderson, President & Founder; 81 Church Hill Road, Haddam, CT 06438 USA; 860-345-3520, info@criterioninstitute.org, www.criterioninstitute.org

Cutting Edge Capital – Helping social ventures raise capital – John Katovich, President; 436 14th Street, Suite 1120, Oakland, CA 94612 USA; 510-834-4530, info@cuttingedgecapital.com, www.cuttingedgecapital.com, **B Corp**

Crowdfund Capital Advisors – Unleashing the power of crowdfund investing – Sherwood Neiss, Co-founder and Managing Partner; Miami, FL USA; 877-427-2350, info@theccagroup.com, www.crowdfundcapitaladvisors.com

DBL Investors – Using venture capital to accelerate innovation that positively affects an organization's social impact as well as its financial success – Nancy Pfund, Managing Partner; One Montgomery Street, Suite 2375, San Francisco, CA 94104; 415-568-2901, nancy@dblinvestors.com, www.dblinvestors.com

Domini Social Investments – Investment adviser specializing exclusively in socially responsible investing – Amy Domini, Founder/CEO; 4400 Computer Drive, Westborough, MA 01581 USA; 800-762-6814, salesinfo@domini.com, www.domini.com

Earthrise Capital – Venture fund investing in emerging technologies for energy, power and water – Ann Partlow, Founder & General Partner; 80 Broad Street, 5th Floor, New York, NY 10004 USA; 212-757-1007, apartlow@earthrisecapital.com, www.earthrisecapital.com

EcoLogix Sustainable Business Solutions, LLC – Management consultancy firm specializing in Integral Sustainability – Giuseppe La Manna, CEO/CTO; 2020 Ponce De Leon Blvd. #1008, Coral Gables, FL 33134 USA; 786-554-6582, online inquiry via website, www.ecologix-solutions.com

EdenTree Investment Management – Rob Hepworth, CIO and Senior Fund Manager; 24 Monument Street, London EC3R 8AJ, UK; 0800 358 3010, information@edentreeim.com, www.edentreeim.com

EKO Asset Management Partners – Develops and implements innovative approaches to financing conservation and environmental sustainability – Ricardo Bayon, Partner/Co-Founder; c/o Wolfensohn & Co, 1350 Avenue of the Americas, 29th floor, New York, NY 10019 USA; 212-464-8323, online inquiry via website, www.ekoamp.com, **B Corp**

F. B. Heron Foundation – Helping people and communities help themselves out of poverty by investing capital to expand reliable employment and economic opportunity for those on the margins – Clara Miller, Director & President; 100 Broadway, 17th Floor, New York, NY 10005 USA; 212-404-1800, info@heron.org, www.heron.org

First Affirmative – Managing investment portfolios for socially conscious investors since 1988 – Steve Schueth, President/CMO; 5475 Mark Dabling Boulevard, Suite 108, Colorado Springs, CO 80918 USA; 800.422.7284, businessdevelopment@firstaffirmative.com, www.firstaffirmative.com, **B Corp**⁴

Fund Balance – Dedicated to sustainable non-discretionary infrastructure investment and social innovation – Leland Lehrman, Partner; USA; 518-392-0952, www.fund-balance.com

⁴ Steve Schueth is a member of the Ethical Markets Advisory Board.

General Listing: Asset Managers, Investment Advisors & Organizations

Generate Capital – A specialty finance company that builds, owns, operates, and finances infrastructure assets involving the world's critical resources – Scott Jacobs, CEO & Co-Founder; 555 De Haro Street, Suite 300, San Francisco, CA 94107 USA; www.generatecapital.com ⁵

Generation Investment Management LLP – Investment strategy, sustainability, citizenship – Al Gore, Advisory Board Chairman; 20 Air Street, London, W1B 5AN UK; 44 (0) 207 534 4700, www.generationim.com, **B Corp**

Generous Minds – Collective of Covestors, like-minded experts, entrepreneurs and investors co-creating a better world – Ronald Beuk, Initiator; +31 (0) 6 51 62 73 49; info@generous-minds.com, www.generous-minds.com, **B Corp**

GEXSI – Guidance to access the impact investment space, for different client groups, including corporations, financial institutions, philanthropic organizations, development aid agencies, other market intermediaries, business developers and entrepreneurs – Andreas Renner, CEO; Joachimstraße 10, 10119 Berlin, Germany; +49 174 306 78 64, renner@gexsi.org, www.gexsi.org, **B Corp**

Golden Seeds – Early-stage investment firm with a focus on women – Jo Ann Corkran, Managing Partner; 750 Lexington Ave, 6th floor, New York, NY 10022 USA; 888-629-6774, info@goldenseeds.com, www.goldenseeds.com

Good Capital – Investment firm that increases the flow of capital to innovative ventures creating market-based solutions to inequality and poverty – Tim Freundlich, Co-Founder; c/o Hub SOMA, 901 Mission Street, Suite 105, San Francisco, CA 94103 USA; 415-706-4714, info@goodcap.net, www.goodcap.net/index.php, **B Corp**

Good Works Ventures – Montana-based investment fund considering paradigm-changing companies with the potential for good financial return – Dawn McGee; online inquiry via website, www.goodworksventures.com

Green Alpha Advisors – Capitalizing on the inevitable economic and technological transition to sustainability – Garvin Jabusch, Co-founder, CIO; 4760 Walnut St., Ste 106, Boulder, CO 80301 USA; (303) 993-7856, info@greenalphaadvisors.com, www.greenalphaadvisors.com

Greenbacker Renewable Energy Company – Investing in renewable energy power plants through a professionally managed fund – Charles Wheeler, Senior Managing Director; 369 Lexington Ave., Ste. 312, New York, NY 10017 USA; 646-237-7884, www.greenbackergroup.com

Heartland Capital Strategies – "Community of Practice" for impact investments and capital stewardship, includes an investment clearinghouse, education and research, and communications and advocacy – Tom Croft, Managing Director; c/o Steel Valley Authority, 1112 South Braddock Avenue, Suite 300, Swissvale, PA 15218 USA; 412-342-0534, heartland@steelvalley.org, www.heartlandnetwork.org

HIP Investor – Human Impact Profit – R. Paul Herman, CEO; 930 Montgomery Street, Suite 300, San Francisco, CA 94133 USA; 415- 902 -7741, services@HIPinvestor.com, www.HIPinvestor.com

Honeybee Capital – Provides long-term, thematic research, focused on topics that lead to resilient, regenerative, profitable investing activity – Katherine Collins, Value Investor; USA; kc@honeybeecapital.com, www.honeybeecapital.com ⁶

⁵ Hazel Henderson is an investor with Generate Capital.

⁶ Katherine Collins is a member of the Ethical Markets Advisory Board.

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IEX – Investors Exchange, fair, simple and transparent market center dedicated to investor protection – Brad Katsuyama, President and CEO; 4 World Trade Center, 44th Floor, New York, NY 10007 USA; 646.343.2000, info@iextrading.com, www.iextrading.com

Inflection Point Capital Management – Multi-strategy asset management advisory boutique offering exclusively sustainability enhanced investment products across a broad range of asset classes – Matthew Kiernan, Founder & Chief Executive; 12 Berkeley Street, London W1J 8DT, UK; 44 (0)20 3205 7406, info@inflectionpointcm.com, www.inflectionpointcm.com ⁷

Investors Circle – Leading authority in the fields of social entrepreneurship, impact investing, and impact assessment – Cathy Clark, Board Chair; 200 N. Mangum Street, Suite 203, Durham, NC 27701 USA; 919-530-1177, online inquiry via website, www.investorscircle.net

Jenny Kassin – Legal advising, consulting, coaching to help entrepreneurs and organizations design and implement mission-aligned growth and financing strategies – Jenny Kassin, Principal; Greater San Francisco, CA, USA; info@jennykassin.com, www.jennykassin.com

Kinina Ventures – Business accelerator that provides financial resources and strategic advisory services to new economy companies and investors – Radames Soto, Founder; 5555 Oak Lane, Coral Gables, FL 33156 USA; (305) 740-0682, innovate@kinina.com, www.kinina.com ⁸

Kiva – Non-profit with a mission to connect people through lending to alleviate poverty – 828-479-5482, online inquiry via website, www.kiva.org

Leslie E. Christian, LLC – Advice, Ideas and Resources for Integrated Capital – Leslie Christian, CFA, Principal; Greater Seattle, WA USA; 206.283.3388, leslie@lesliechristianfinancial.com, www.lesliechristianfinancial.com

Magnet AE Fund – Stock selection system – Jordan Kimmel, Owner; online inquiry via website, www.magnetinvesting.com

Main Street Resources – Platform for impact investment and non-profit entrepreneurship – Daniel Levinson, Founder/Chairman; One Morningside Drive North, Westport, CT 06880 USA; 203-227-5320, info@mainstreetresources.com, www.mainstreetresources.com

MaxImpact – Web-based metaportal designed to increase the depth and effectiveness of impact investment across the globe – Tom Holland, Founder; info@maximpact.com, www.maximpact.com

Menhaden Capital PLC – Invests in businesses and opportunities, delivering or benefiting from the efficient use of energy and resources – Ben Goldsmith, Founder; One Wood Street, London EC2V 7WS, UK; online inquiry via website, www.menhaden.com

Mission Investors Exchange – National membership organization of foundations and mission investing organizations where philanthropic innovators share ideas, tools and experiences to increase the impact of their capital – 2101 Fourth Avenue, Suite 650, Seattle, WA 98121-2357 USA; 206-443-8463, info@missioninvestors.org, www.missioninvestors.org

Mission Markets – Impact investing – Ken Marienau, CEO; 333 Hudson St., 6th Floor, New York, NY 10013 USA; 646-837-6877, info@missionmarkets.com, www.missionmarkets.com, **B Corp**

⁷ Matthew Kiernan is a member of the Ethical Markets Advisory Board.

⁸ Radames Soto is a member of the Ethical Markets Advisory Board.

General Listing: Asset Managers, Investment Advisors & Organizations

Money Matters – Responsible investment for ethical investors – Dr. Roger Spiller, Principal; PO Box 250, Shortland Street, Auckland City 1140, New Zealand; (09) 366 1672, office@money matters.co.nz, www.money matters.co.nz ⁹

MOSAIC – Entrepreneurs, coders, finance experts and changemakers creating a world powered by abundant clean energy – Billy Parish, Founder; 55 Harrison Street, Suite 300, Oakland, CA 94607 USA; 510-746-8602, support@joinmosaic.com, www.joinmosaic.com, **B Corp**

Multicultural Capital – Boutique, women-owned firm focused on renewable energy, financial services and Hispanic markets – Georgie Benardete, Managing Director; District View Plaza, 644 Fernández Juncos Suite 301, San Juan, PR 00907-3122 USA; 787.520.6066, info@multiculturalcap.com, www.multiculturalcap.com ¹⁰

Natural Capital Investment Fund – Uses the positive power of business and markets to generate economic, social and environmental returns – Erik Meyers, Chair; 1655 N. Fort Myer Drive, Suite 1300, Arlington, VA 22209 USA; 703- 525-6300, webmaster@conservationfund.org, www.conservationfund.org

Natural Investments, LLC – Make money while helping fund solutions to the social and environmental challenges of our time – Hal Brill, Founder; 800-793-7512, ni@naturalinvestments.com, www.naturalinvestments.com, **B Corp** ¹¹

NEI Investments – ESG Services Team provides environmental, social and governance analysis to portfolio managers of socially responsible investments, including NEI's own Ethical Funds – Head Office 151 Yonge Street, 12th Floor, Toronto, Ontario, M5C 2W7 Canada; 416.594.6633, www.neiinvestments.com

New Island Capital – Investing patient capital to transform the way natural resources are used, businesses built and communities thrive – Heidi Krauel Patel, President; One Letterman Drive, Building D, Suite D3-500, San Francisco, CA 94129 USA; (415) 692-5760, info@newislandcapital.com, www.newislandcapital.com

OpenInvest – The world's first automated investment advisor that builds your portfolio based on the causes you care about most. Josh Levin, CSO & Co-Founder, USA 1-855-466-6545 support@openinvest.co, www.openinvest.co

Osmosis Investment Management LLP – Contemporary wisdom to challenge traditional thinking – Ben Dear and Gerrit Heyns, Founding Partners; 8-9 Well Court, London EC4M 9DN, UK; 44 207 653 1880, www.osmosisim.com

Pax World Mutual Funds – Pioneer leader in sustainable investing – Joe Keefe, President; 30 Penhallow Street, Suite 400, Portsmouth, NH 03801 USA; 800-767-1729, info@paxworld.com, www.paxworld.com ¹²

Pell Wealth Partners – Woman-owned Ameriprise advisory practice approaching financial planning as a healing modality, specializing in holistic planning, deep research, ESG-focused investment portfolios and tailored impact investing solutions – Geri Pell, CFP®, MBA, President; 800 Westchester Ave, Suite 300, Rye Brook, NY 10573 USA; 914-253-8800, online inquiry via website, pellwealthpartners.com

⁹ Roger Spiller is a member of the Ethical Markets Advisory Board.

¹⁰ Georgie Bernadete is a member of the Ethical Markets Advisory Board.

¹¹ Hal Brill is a member of the Ethical Markets Advisory Board.

¹² Joe Keefe is a member of the EthicMark® Awards global Judges Panel.

General Listing: Asset Managers, Investment Advisors & Organizations

Principium Investments – Fee-only socially responsible investment advisory firm, managing money with ethics – Michael Tracy, Principal & Portfolio Manager; 1877 Broadway, Suite 100, Boulder, CO 80302 USA; 303-351-5353, office@principium.co, www.principium.co

Resource BioEnergy Group – Renewable energy company developing BioEnergy projects and integrating clean technologies – Chris Lindstrom, Founder; New York, New York USA; online inquiry via website, www.resourcebioenergy.com

RSF Social Finance – Investing, lending and promoting services to those committed to improving society and the environment – Don Shaffer, President; 1002 O'Reilly Avenue, San Francisco, CA 94129 USA; 415-561-6157, mail@rsfsocialfinance.org, www.rsfsocialfinance.org, **B Corp**¹³

SJF Ventures – Helping companies succeed by providing growth capital and assisting entrepreneurs with the demanding challenges they face – Dave Kirkpatrick, Founder & Managing Director; 200 N. Mangum Street, Ste. 203, Durham, NC 27701 USA; 215-962-2118, online inquiry via website, www.sjfventures.com, **B Corp**

Sonen Capital – Impact investment management and advisory firm – Bob Goldstein, CEO; 50 Osgood Place, Suite 320, San Francisco, CA 94133 USA; 415-534-4444; info@sonencapital.com, www.sonencapital.com

SRI Wealth Management Group for RBC – Investment consulting group exclusively focused on social and environmental investing – Thomas Van Dyck, Senior Vice President, RBC; 345 California Street, San Francisco, CA 94104 USA; (866) 408-2667, online inquire via website, www.rbcwmfa.com/sri/

Stakeholders Capital – Socially responsible wealth management – Terry Mollner, Chairman; 321 Main Street, Amherst, MA 01002 USA; 413-306-3244, online inquiry via website, www.stakeholderscapital.com¹⁴

Strategic Sustainable Investments – Sustainable, responsible and impact investing – Timothy Jack Nash, President; Centre for Social Innovation, 215 Spadina Ave. Suite 400, Toronto M5T 2C7 Canada; 416-821-9179, nash@ssinvest.org; www.ssinvest.org¹⁵

Strugatz Ventures – Counsel for mission-driven entrepreneurs and social enterprise investors – Peter Strugatz; 42 Bonac Woods Lane, East Hampton, NY 11937 USA; 917-776-9203, www.strugatzventures.com

Syneidesis Group – Cross generational investors, families and institutional CIOs seeking trends affecting markets and our world, diving deep into the challenges of our time to uncover opportunities both traditional and sustainable – William Doll, Founder; New York, NY 10028 USA; 646.791.5312, info@syneidesisgroup.com, www.SyneidesisGroup.com

Synergy Asset Strategies – Your money plus your values equals prosperity your way – Helen Rake, CFP, President; 6277 A1A South Suite 102, St. Augustine, FL 32080 USA; 904-471-3471, helen@sasiadvisor.com, www.synergyassetstrategies.com¹⁶

SynTao Green Finance – Responsibility creates value, Beijing-based SRI consultancy – Wayne Silby, Co-founder and Chairman; Room 1602, South Tower, SOHO Shangdu, No. 8 Dongdaqiao Road,

¹³ Mark Finser, Chair of the Board, RSF Financial, is a member of the Ethical Markets Advisory Board.

¹⁴ Terry Mollner is a member of the Ethical Markets Advisory Board.

¹⁵ Timothy Jack Nash is Ethical Markets Sustainability Research Coordinator.

¹⁶ Helen Rake is a member of the Ethical Markets Advisory Board.

General Listing: Asset Managers, Investment Advisors & Organizations

Chaoyang District, Beijing, 100020, China; +86 10 58699466, manager@syntao.com,
www.syntao.com ¹⁷

Talgra – Cultivating Sustainable Investments – Brian Kaminer, Founder; Armonk, NY; 914-230-0741,
info@talgra.com, www.talgra.com, **B Corp**

The Sustainability Group – Offers wealthy individuals and families the opportunity to promote human dignity and the creation of a sustainable world with investments reflecting individual values – Wendy Holding, Trustee and Partner; 230 Congress Street, Boston, MA 02110 USA; 617-523-6531, info@sustainabilitygroup.com, www.sustainabilitygroup.com

Toniic – Global network of action-oriented impact investors, individuals and institutions, increasing the velocity of money and services into impact investing to address global challenges – Alison Fort, Acting CEO; www.toniic.com, **B Corp**

Trillium Asset Management – Oldest investment advisor exclusively focused on sustainable and responsible investing – Matthew Patsky, Managing Partner; 711 Atlantic Avenue, Boston, MA 02111 USA; 617-423-6655, www.trilliuminvest.com, **B Corp** ¹⁸

Unified Field Corporation – Sustainable community partnership bank model and systems development company – David Rose, Founder/CEO; 1415 Fulton Road, #205-188, Santa Rosa, CA 95403 USA; 808-756-3014, info@unifiedfieldcorporation.com, www.unifiedfieldcorporation.com

Village Capital – Sources, trains and invests in impactful seed-stage enterprises worldwide – Ross Baird, Executive Director; 2200 Century Parkway, #100, Atlanta, GA 30345 USA; 404-797-2067, info@vilcap.com, www.vilcap.com

Walden Asset Management – Socially responsible investing – Stephen Amyouny, Managing Director; One Beacon St., 33rd Floor, Boston, MA 02108 USA; 617-726-7250, info@bostontrust.com, www.waldenassetmgmt.com ¹⁹

WHEB Partners – Investing in energy and resource efficiency technology businesses – James McNaught-Davis, Managing Partner; 2 Fitzhardinge Street, London W1H 6EE UK; +44 (0)203 219 3441, info@whebpartners.com, www.whebpartners.com

Zevin Asset Management – Committed to the dual goals of competitive financial results and social change – Robert Zevin, Chairman/Portfolio, Manager; 11 Beacon Street, Suite 1125, Boston, MA 02108 USA; 617-742-6666, invest@zevin.com, www.zevin.com

Zoona – Provides a mobile money platform, working capital financing, business management tools and entrepreneurial support focused on helping businesses grow and increasing financial inclusion in Africa – 3rd Floor, De Waterkant Building, 9 Somerset Road, Greenpoint, Cape Town, South Africa; +27 21 421 3618, info@ilovezoona.com, www.ilovezoona.com, **B Corp**

¹⁷ Wayne Silby is a member of the Ethical Markets Advisory Board.

¹⁸ Trillium founder, the late Joan Bavaria, served on the Ethical Markets Advisory Board.

¹⁹ Timothy Smith, Director of ESG, Walden Asset, is a member of the Ethical Markets Advisory Board.

Banks

Banca Etica – First institution of ethical finance in Italy – Sede Centrale, Via Niccolò Tommaseo, 7,35131 Padova, Partita IVA; 01029710280, 049/8771111

Beneficial State Bank (formerly One PacificCoast Bank) – Building community prosperity through beneficial banking services delivered in an economically and environmentally sustainable manner – Kat Taylor, Co-Founder & CEO; 1438 Webster St., Suite 100, Oakland, CA 94612 USA; 888.326.2265, www.beneficialstatebank.com, **B Corp**

BRAC – Banking for human rights and social empowerment, education and health, economic empowerment and enterprise development, livelihood training, environmental sustainability and disaster preparedness – Susan M. Davis, President/CEO; BRAC USA, 110 William Street, 29th Floor, New York, NY 10038 USA; 212-808-5615, susan@bracusa.org, www.brac.net

Capital Pacific Bank – Mark Stevenson, CEO; 805 SW Broadway, Suite 780,Portland, OR 97205 USA; 503-796-0100, online inquiry via website, www.capitalpacificbank.com, **B Corp**

Charity Bank – An ethical bank driven to look after its customers and help charities flourish – Patrick Crawford, CEO; Fosse House, 182 High Street, Tonbridge, Kent TN9 1BE UK; +44 (0)1732 441900, enquiries@charitybank.org, www.charitybank.org

First Green Bank – Promoting positive environmental and social responsibility while operating as a traditional community bank – Kenneth LaRoe, President/Founder; 1301 South Bay Street, Eustis, Florida 32726 USA; 352-483-9100, info@firstgreenbank.com, www.firstgreenbank.com

Grameen Foundation – Connecting the world's poor with resources they need: financial, health, agriculture – Alex Counts, President/CEO; 1101 15th St. NW, 3rd Floor, Washington, DC 20005 USA; 202-628-3560, online inquiry via website, www.grameenfoundation.org

GreenChoice Bank – Green community bank – Steve Sherman, President/CEO; 2545 W. Diversey Ave., #106, Chicago, IL 60647 USA; 773-799-9400, online inquiry via website, www.greenchoicebank.com, **B Corp**

New Resource Bank – People, planet, profit – Vincent Siciliano, President/CEO; 405 Howard Street, Suite 110, San Francisco, CA 94105 USA; 415-995-8170, www.newresourcebank.com, **B Corp**

Next Street – Merchant bank for the urban enterprise delivering investment, expertise and tools that transform organizations and communities – Tim Ferguson, Founder/Managing Partner; 184 Dudley Street, Ste. 200, Roxbury, MD 02119 USA; 617-318-6500, inquiries@nextstreet.com, www.nextstreet.com, **B Corp**

Public Banking Institute – Working to establish a distributed network of state and local publicly-owned banks that create affordable credit, while providing a sustainable alternative to the current high-risk centralized private banking system – Ellen Brown, Chairman/President; USA; online inquiry via website, www.publicbankinginstitute.org ²⁰

Sunrise Banks – Empowering the underserved to achieve – David Reiling, CEO; 200 University Ave W., St. Paul, MN 55103 USA; 651-265-5600, online inquiry via website, www.sunrisebanks.com, **B Corp**

²⁰ Ellen Brown is a member of the Ethical Markets Advisory Board, and Hazel Henderson is a member of the Public Banking Institute Advisory Board.

General Listing: Banks

Triodos Bank – Sustainable banking services, investment management and foundation with offices in the Netherlands, Spain, Belgium, UK and Germany – Peter Blom, CEO; Nieuweroordweg 1, 3704 EC Zeist, PO Box 55, 3700 AB Zeist, The Netherlands; +31 (0)30 693 65 00, info@triodos.nl, www.triodos.com, **B Corp**

UK Green Investment Bank – Accelerating the UK's transition to a greener, stronger economy – Shaun Kingsbury, CEO; Atria One, Level 7, 144 Morrison street, Edinburgh EH3 8EX UK; 44 0330 123 2167, enquiries@greeninvestmentbank.com, www.greeninvestmentbank.com ²¹

Women's World Banking – Global nonprofit devoted to giving low-income women access to financial tools and resources required to build security and prosperity – Mary Ellen Iskenderian, President/CEO; 8 West 40th Street, 9th Floor, New York, NY 10018 USA; 212-768-8513, online inquiry via website, www.womensworldbanking.org ²²

²¹ Tessa Tennant, Non Executive Director of the UK Green Investment Bank, is a member of the Ethical Markets Advisory Board.

²² Michaela Walsh, Founding President, is a member of the Ethical Markets Advisory Board.

Research, Reporting, Consulting and Media Organizations

2 Degrees Investing Initiative – Assessing the alignment of portfolios with climate goals, a Sustainable Energy Metrics research project – Stanislas Dupre, Founder and Global Director; 47 rue de la Victoire, 75009 Paris, France, also NY, London and Paris; Tel: +33 1 42 81 19 97, contact@2degrees-investing.org, www.2degrees-investing.org

3BL Media – News distribution company focused on niche topics including sustainability, health, energy, education, philanthropy, community and environment – Greg Schneider, Co-Founder/CEO; 16 Center St., Suite 211, Northampton, MA 01060 USA; 866-508-0993; online inquiry via website, www.3blmedia.com ²³

AccountAbility – Setting the standard for corporate responsibility and sustainable development; 477 Madison Ave., 3rd Fl., New York, NY 10022 USA; 646-507-5900, newyork@accountability.org, www.accountability.org

AltAssets.net – Global private equity and venture capital news and research – Mike Didymus, Online Editor; 1st Floor, Zetland House, 5-25 Scrutton St, London EC2A 4HJ UK; +44 (0) 20 7749 1272, customerservice@altassets.net, www.altassets.net

AltEnergyStocks.com – Provides research into alternative energy, renewable energy, and clean technology companies – Tom Konrad, PhD, CFA, Editor; tom@altenergystocks.com, www.altenergystocks.com

At the Epicenter – Business+Innovation+Sustainability, educate, inspire and mobilize business leaders, entrepreneurs, consumers and eco-advocates to make positive change; 2525 Arapahoe Ave., E4-555, Boulder, CO 80302 USA; 303-886-9844, info@attheepicenter.com, www.attheepicenter.com

BusinessGreen – Subscription service offering the latest news and best-practice advice on becoming more environmentally responsible, while growing the all-important bottom line – James Murray, Editor; Haymarket House, 28-29 Haymarket, London SW1Y 4RX UK; +44 (0) 20 7484 9700, james.s.murray@incisivemedia.com, www.businessgreen.com

Capital Missions Company – Creating global investor networks for a sustainable economy worldwide – Susan E. Davis, President; 609 N Lincoln St., Elkhorn, WI 53121 USA; cmadmin@capitalmissions.com, www.CapitalMissions.com ²⁴

Clean Edge Index – Delivers unparalleled suite of clean-energy benchmarking services including stock indexes, utility and consumer surveys and regional leadership tracking – Ron Pernick, Founder & Managing Director; 503-493-8681, online inquiry via website, www.cleannedge.com

Crowdsourcing.org – Offers the largest online repository of news, articles, videos, and site information on the topic of crowdsourcing and crowdfunding – Carl Esposti, Founder; online inquiry via website, www.crowdsourcing.org

Crystal Equity Research – Alternative research resource on small capitalization stocks, specializing in coverage of promising companies in selected industries – Debra Fiakas, CFA, Managing Director; 1040 Avenue of the Americas, 24th Floor, New York, NY 10018 USA; 212-400-7519, dfiakas@crystalequityresearch.com, www.crystalequityresearch.com

²³ 3BL Media and Ethical Markets Media collaborate on reporting sustainability news.

²⁴ Susan Davis is a member of the Ethical Markets Advisory Board.

General Listing: Research, Reporting, Consulting and Media

CSR Asia Weekly – Covers the latest issues, regulations and opinion on sustainable business practices in Asia – Richard Welford, Founder & Chairman; Office A, 15/F, Wing Cheong Commercial Building, 19-25 Jervois Street, Sheung Wan, Hong Kong; +852 3579 8079, rwelford@csr-asia.com, www.csr-asia.com

CSRHub – Corporate social responsibility and sustainability ratings and information database – Bahar Gidwani, Co-Founder/CEO; USA; partners@csrhub.com, www.csrhub.com, **B Corp** ²⁵

Dara Albright Media – Leading-edge content pertaining to FinTech, Alternative Finance, P2P & online lending, crowdfinance and JOBS Act inspired offering structures – Dara Albright, President; online inquiry via website, www.daraalbright.com

Emerging Markets ESG – Analysis, benchmarking, development and reporting on environmental, social and governance indicators in emerging markets – Geoffrey Mazullo, Founder; contact@emarginmarketsesg.net, www.emarginmarketsesg.net

Ethical Corporation Magazine – Subscription service helping businesses around the globe do the right thing by their customers and the world – Liam Dowd, Managing Director; London, UK; +44 (0) 20 7375 1400, www.ethicalcorp.com

Ethical Performance – Inside intelligence for responsible business, news, analysis and best practices on issues and trends in CSR – Alastair Townley, Founder; Stodmarsh Enterprise Centre, Undertrees Farm, Stodmarsh, Canterbury, CT3 4BE UK; +44 (0)1227 720 900, vanessa@ethicalperformance.com, www.ethicalperformance.com

Ethical Markets Media – Reforming markets and metrics while helping accelerate and track the transition to the green economy worldwide – Hazel Henderson, President/Founder; St. Augustine, FL 32084 USA; 904-829-3140, office@ethicalmakrets.com, www.ethicalmarkets.com, **B Corp**

F. B. Heron Foundation – Helping people and communities help themselves out of poverty by investing capital to expand reliable employment and economic opportunity for those on the margins – Clara Miller, Director & President; 100 Broadway, 17th Floor, New York, NY 10005 USA; (212) 404-1800, info@heron.org, www.heron.org

GIFT – Global Institute For Tomorrow, an independent and internationally recognised think tank and provider of executive education focused on advancing a deeper understanding of the shift of influence from the West to Asia, the dynamic relationship between business, society and the state, and the reshaping of the rules of global capitalism. Chandran Nair, Founder; Suite 1608, 16/F, Cityplaza One 1111 King's Road, Taikoo Shing, Hong Kong (+852) 3571 8103, enquiry@global-inst.com

GIST Advisory – Sustainability consultancy enabling governments, corporations, civil society, banks and financial institutions discover, value and manage impacts on natural, social and human capital – Pavan Sukhdev, Founder; B1-206B, 2nd FL,B-Wing, Boomerang, Chandivali Farm Road, Andheri (East), Mumbai - 400 072 India; 91 22 6710 2812, information@gistadvisory.com, www.gistadvisory.com ²⁶

Global System Change – Research, consulting and book series with TCR® system, change-focused methodology for development of high impact SRI research and funds, providing systemic solutions for major environmental, social, economic and political challenges – Frank Dixon, Founder; Saratoga Springs, NY; fdixon@GlobalSystemChange.com, www.GlobalSystemChange.com ²⁷

²⁵ CSRHub and Ethical Markets Media collaborate on reporting sustainability news.

²⁶ Pavan Sukhdev is a member of the Ethical Markets Advisory Board.

²⁷ Frank Dixon is a member of the Ethical Markets Advisory Board and partner with Ethical Markets Media.

General Listing: Research, Reporting, Consulting and Media

Grantham Research Institute – London School of Economics center on climate change and the environment, bringing together international expertise on economics, finance, international development and political economy – LSE, Houghton Street, London WC2A 2AE UK; +44 (0)20 7107 5027 or +44 (0)20 7107 5440, Gri@lse.ac.uk, www.lse.ac.uk/GranthamInstitute/

GreenBiz.com – Intelligent, focused content on business, technology and sustainability for people from every industry and discipline – Joel Makower, Chairman and Executive Editor; online inquiry via website, www.greenbiz.com

Green Money Journal – Covering sustainable business and investing since 1992 – Cliff Feigenbaum, Founder; PO Box 67, Santa Fe, NM 87504, USA; online inquiry via website, www.greenmoneyjournal.com

Healthy Markets - an investor-focused non-profit coalition looking to educate market participants and promote data-driven reforms to market structure. Our members have come together behind one basic principle - Tyler Gellasch, Executive Director, Washington, DC, USA, 1-202-909-6138, info@healthymarkets.org

Honeybee Capital – Provides long-term, thematic research, focused on topics that lead to resilient, regenerative, profitable investing activity – Katherine Collins, Value Investor; USA; kc@honeybeecapital.com, www.honeybeecapital.com ²⁸

ImpactAlpha – Investment News for a Sustainable Edge – David Bank, Editor and CEO; info@impactalpha.com, www.impactalpha.com

KOR Group – Research and analysis consultancy in US capital markets; reports on US, European and Canadian capital markets; assists asset managers and institutional buy-side firms navigate modern electronic markets with Healthy Markets and BestEx initiative – David Lauer, President; dave@kortrading.com, kortrading.com ²⁹

Invest With Values – Impact investing directory highlighting resources and organizations focused on creating positive social and environmental impacts through money, business and investing – Brian Kaminer, Creator; 914-273-7830, info@talgra.com, www.impactinvestingdirectory.com

Real World Economics Review – An open access, peer-reviewed, academic journal of heterodox economics published by the post-autistic economics network since 2000; www.paecon.net

RepRisk – Business intelligence provider specialized in dynamic ESG risk analytics and metrics – Philipp Aeby, PhD; RepRisk AG, Stampfenbachstrasse 42, 8006 Zurich, Switzerland; +41 43 300 54 40, contact@reprisk.com, www.reprisk.com

Responsible-Investor.com – News and events service covering responsible investment, ESG and sustainable finance for institutional investors globally – Hugh Wheelan, Managing Editor; c/o Hartley Fowler Tuition House, 27/37 St George's Road, London SW19 4EU, UK; + 44 (0) 20 3640 9153, hugh@responsible-investor.com, www.responsible-investor.com

Roen Financial Report – Focusing on alternative energy companies – Harris Roen, Editor; Swiftwood Press LLC, 82 Church Street, Suite 303, Burlington, VT 05401 USA; 802-658-2368, info@swiftwood.com, <http://www.roenreport.com>

SRI Connect – Global marketplace for SRI & corporate governance research – Mike Tyrrell, Principal; online inquiry via website, www.sri-connect.com

²⁸ Katherine Collins is a member of the Ethical Markets Advisory Board.

²⁹ Dave Lauer is a member of the Ethical Markets Advisory Board.

Strandberg Consulting – Guides businesses, governments and industry associations to develop and deliver real-world solutions to sustainability challenges – Coro Strandberg, Principal; 604.433.7339, coro@corostrandberg.com, www.corostrandberg.com

Sustainability Accounting Standards Board – SASB develops and disseminates sustainability accounting standards to help corporations disclose material, decision-useful information to investors – Jean Rogers, PhD, CEO and Founder; 1045 Sansome Street, Suite 450, San Francisco, CA 94111 USA; (415) 830-9220, info@sasb.org, www.sasb.org

Sustainable Brands – Community of forward-thinking business and brand strategy, marketing, innovation and sustainability professionals leading the way to a better future – [KoAnn Vikoren Skrzyniarz](#), CEO/Founder; Sustainable Life Media, Inc., 501 York St., San Francisco, CA 94110 USA; 415-626-2212, online inquiry via website, www.sustainablebrands.com³⁰

SustainAbility – Purpose is to inform, inspire and guide business leaders to integrate sustainability into the core of their organizations – Mark Lee, Executive Director; 2323 Broadway, Oakland, CA 94612 USA; 510-982-5003, online inquiry via website, www.sustainability.com

Sustainalytics – Sustainability research and analysis, serving investors and financial institutions around the world – Michael Jantzi, Founder/CEO; online inquiry via website, www.sustainalytics.com

TBLI Group – Raising awareness and educating financial professionals on the benefits and opportunities of sustainable investing – Robert Rubinstein, Founder; Herengracht 450-458, 1077 CA Amsterdam, The Netherlands; 31(0)20 4286752, robert@tbligroup.com, www.tbligroup.com³¹

Verité – Labor standards and metrics key to SRI and ESG, focusing on whole industries and improving common business processes like procurement and hiring – Dan Viederman, CEO; 44 Belchertown Road, Amherst, MA 01002 USA; 413-253-9227, www.verite.org

Volans – Beyond incremental solutions to system change – John Elkington, Co-founder and Executive Chair; 2 Bloomsbury Place, London WC1A 2QA UK; +44 (0)20 7268 0390, info@volans.com, www.volans.com, **B Corp**

Wall Street Coach – Global executive coaching and strategy firm working in the finance world, from Fortune 500 corporations to start-up ventures – Kim Ann Curtin, Founder and CEO; New York, NY, USA; (646) 420-2099, info@thewallstreetcoach.com, www.thewallstreetcoach.com³²

³⁰ KoAnn Vikoren Skrzyniarz is a member of the EthicMark® Awards global Judges Panel.

³¹ Robert Rubinstein is a member of the Ethical Markets Advisory Board.

³² Kim Ann Curtin is a member of the Ethical Markets Advisory Board and author of *Transforming Wall Street* which features Hazel Henderson and others listed in this directory.

NGOs, Advocacy and Education

Amana-Key Desenvolvimento & Educacao – Executive business education with focus on sustainability – Oscar Motomura, CEO; R. Nova América, 84 - Granja Viana, Cotia - SP, 06709-105, São Paulo Brazil; +55 800 770 2328, www.amana-key.com.br ³³

American Council for an Energy-Efficient Economy (ACEEE) – Nonprofit, 501(c)(3) that acts as catalyst to advance energy efficiency policies, programs, technologies, investments, and behaviors – Naomi Baum, Chief Operating Officer; 529 14th Street N.W., Suite 600, Washington, D.C. 20045-1000 USA; 202-507-4000, nbaum@aceee.org, www.aceee.org

American Sustainable Business Council (ASBC) – Business advocacy group working for a sustainable economy – David Levine, Co-founder and CEO; 1401 New York Ave., N.W., Suite 1225, Washington, DC 20005 USA; 202-595-9302, online inquiry via website www.asbcouncil.org ³⁴

B Lab – Certifying benefit corporations for the highest social and environmental performance, public transparency and legal accountability – Barton Houlahan, CEO; 155 East Lancaster Avenue, 2nd Fl., Wayne, PA 19087 USA; 610-293-0299, thelab@bcorporation.net, www.bcorporation.net

BALLE (Business Alliance for Local Living Economies) – Identifying and connecting pioneering leaders, spreading solutions, and attracting investment toward local economies – Michelle Long, Executive Director; 2323 Broadway, Oakland, CA 94612 USA; 510-587-9417, info@bealocalist.org, www.bealocalist.org

Business for Social Responsibility (BSR) – Business for a better world – Aron Cramer, President and CEO; 88 Kearny St., 12 Fl., San Francisco, CA 94108 USA; 415-984-3200, connect@bsr.org, www.bsr.org

Capital Institute – The future of finance – John Fullerton, Founder and President; 73 Arch Street, 3rd Floor, Greenwich, CT 06830 USA; 203-769-1191, contact@capitalinstitute.org, www.capitalinstitute.org ³⁵

Ceres – Mobilizing investor and business leadership to build a thriving, sustainable global economy – Mindy Lubber, President; 99 Chauncy Street, 6th FL, Boston, MA 02111 USA; 617.247.0700, info@ceres.org, www.ceres.org ³⁶

CIMA – Chartered Institute of Management Accountants – Andrew Harding, Chief Executive; The Helicon, One South Place, London EC2M 2RB, UK; +44 (0) 20 8849 2251, cima.contacts@cimaglobal.com, www.cimaglobal.com

Coalition of Community Development Financial Institutions – Mission to encourage fair access to financial resources for America's underserved people and communities – David Beck, Chair; 1331 G Street, NW, 10th Floor, Washington, DC 20005 USA; 202-393-5225, linda@rapoza.org, www.cdfi.org

Ellen MacArthur Foundation – Education, business and analysis to accelerate the transition to the circular economy – Andrew Morlet, CEO; The Sail Loft, 42 Medina Road, Cowes, Isle of Wight, PO31 BX UK; 44 (0) 1983 296463, info@ellenmacarthurfoundation.org, www.ellenmacarthurfoundation.org

³³ Oscar Motomura is a member of the Ethical Markets Advisory Board.

³⁴ Ethical Markets Media is a member of ASBC.

³⁵ John Fullerton is a member of the Ethical Markets Advisory Board, and Hazel Henderson is a member of the Capital Institute Advisory Board.

³⁶ Mindy Lubber is a member of the Ethical Markets Advisory Board.

General Listing: NGOs, Advocacy and Education

Ethical Performance – Inside intelligence for responsible business, news, analysis and best practices on issues and trends in CSR – Alastair Townley, Founder; Stodmarsh Enterprise Centre, Undertrees Farm, Stodmarsh, Canterbury, CT3 4BE UK; +44 (0)1227 720 900, vanessa@ethicalperformance.com, www.ethicalperformance.com

European Council for an Energy Efficient Economy (ECEEE) – Europe’s largest and oldest NGO generating and providing evidence-based knowledge and analysis of policies, facilitating co-operation and networking – Hans Nilsson, ECEEE Ambassador; Sveavägen 98, 4 tr, 113 50 Stockholm, Sweden; +46 8 673 11 30, www.eceee.org, eceee@eceee.org

Finance Innovation Lab – Building communities of innovators and advocates creating a better financial system that works for people and planet, that is democratic, responsible and fair – Anna Laycock, Lead Strategist; London, UK; hello@financeinnovationlab.org, www.financeinnovationlab.org

Global Impact Investing Network – GIIN is dedicated to increasing the scale and effectiveness of impact investing – Amit Bouri, CEO; 30 Broad Street, 38th FL, New York, NY 10004 USA; 646.837.7430, info@thegiin.org, www.thegiin.org

Global Institute for Tomorrow – GIFT is an independent pan-Asian think tank focused on the shift of economic and political influence from the West to Asia, the dynamic relationship between business and society, and the reshaping of the rules of global capitalism – Chandran Nair, Founder and CEO; Suite 1111, 11/F, Cityplaza One, 1111 King's Road, Tai Koo Shing, Hong Kong; 852 3571 8103, enquiry@global-inst.com, www.global-inst.com

Green America – Harnessing the strength of consumers, investors, businesses, and the marketplace—to create a socially just and environmentally sustainable society – Alisa Gravitz, CEO and President; 1612 K Street NW, Suite 600, Washington DC 20006; 800-584-7336, info@greenamerica.org, www.greenamerica.org³⁷

Green Economy Coalition – Global network of organisations committed to accelerating the transition to a new green inclusive economy – online inquiry via website; www.greeneconomycoalition.org³⁸

Halloran Philanthropies – Inspire, innovate and accelerate sustainable social interventions that promote human wellbeing, using business as driving force for positive social and economic change – Harry Halloran, Founder; 100 Four Falls Corporate Center, Suite 215, West Conshohocken, PA 19428 USA; info@halloranphilanthropies.org, www.halloranphilanthropies.org

ICAEW – World leader of the accountancy and finance profession – Richard Spencer, Head of ICAEW Sustainability; London, UK and other international offices; contactus@icaew.com, www.icaew.com³⁹

Impact Assets – Nonprofit financial services firm that increases the flow of capital into investments that deliver financial, social and environmental returns – Timothy Freundlich, President; 7315 Wisconsin Avenue, Suite 1000W, Bethesda, MD 20814 USA; 855.482.294, online inquiries via website, www.impactassets.org⁴⁰

International Co-operative Alliance – Providing an effective and efficient global voice and forum for knowledge, expertise and co-ordinated action for and about co-operatives – Avenue Milcamps 105, 1030 Brussels, Belgium; +32 (2) 743 10 30, ica@ica.coop, www.ica.coop/en

³⁷ Alisa Gravitz is a member of Ethical Markets Advisory Board.

³⁸ Ethical Markets Media is a member organization of the Green Economy Coalition.

³⁹ Co-publisher with Tomorrow’s Company of Hazel Henderson’s book [Mapping the Global Transition to the Solar Age](#): Beyond Economism to Earth Systems Science, 2014

⁴⁰ Wayne Silby, a member of Impact Assets Board, is a member of the Ethical Markets Advisory Board.

General Listing: NGOs, Advocacy and Education

International Integrated Reporting Council – IIRC enhances the way organizations think, plan and report the story of their business; 10 Lincoln's Inn Fields, London, WC2A 3BP, UK; +44 207 504 2574, info@theiirc.org, www.integratedreporting.org

Kiva – Non-profit with a mission to connect people through lending to alleviate poverty – 828-479-5482, online inquiry via website, www.kiva.org

Nathan Cummings Foundation – Building a socially and economically just society that values nature and protects the ecological balance for future generations; promotes humane health care; and fosters arts and culture to enrich communities – 475 Tenth Avenue, 14th Floor, New York, NY 10018 USA; 212.787.7300, contact@nathancummings.org, www.nathancummings.org

National Center for Employee Ownership – Providing unbiased information and research on broad-based employee stock plans – 1736 Franklin St., 8th Floor, Oakland, CA 94612 USA; 510-208-1300, customerservice@nceo.org, www.nceo.org

National Cooperative Business Association – Encourages communities to live cooperatively, harnessing the uncommon power of common purpose, applying cooperative principles in development, advocacy, and education – Michael Beall, President & CEO; 1401 New York Avenue, NW, Suite 1100, Washington, DC 20005 USA; 202.638.6222, www.ncba.coop

Natural Capital Solutions – Educates senior decision-makers in business, government and civil society about the [principles of sustainability](#). Hunter Lovins, President; 11823 N. 75th St., Longmont, CO 80503 USA; 720-684-6580, info@natcapsolutions.org, www.natcapsolutions.org ⁴¹

Network for Sustainable Financial Markets – International, non-partisan network of finance sector professionals, academics and others with an active interest in long-term investing – Stephen Viederman, President; www.sustainablefinancialmarkets.net ⁴²

New Rules for Global Finance Coalition – Promoting reforms in the rules and institutions governing international finance to support just, inclusive and economically sustainable global development. Jo Marie Griesgraber, Executive Director; 2000 M Street NW Suite 720, Washington, DC 20036 USA; 202-277-9390, jgriesgraber@new-rules.org, www.new-rules.org

Pinchot University (formerly Bainbridge Graduate Institute) – Preparing learners to design, lead, and evolve enterprises that contribute to the common good – Jill Bamburg, Co-founder and President; 220 Second Avenue S, Suite 400, Seattle, WA 98104 USA; 206.855.9559, info@pinchot.edu, www.pinchot.edu

Presidio Graduate School – MBA education transforming business and public policy to bridge the gap between commerce and the common good – William Shutkin, President and CEO; 1202 Ralston Avenue, Suite 300, The Presidio of San Francisco, CA 94129 USA; 415-561-6555, info@presidio.edu, www.presidio.edu

Progressio Foundation – Challenging entrepreneurial energy towards human progress, taking the lead in bringing B Corporations to Europe – Marcello Palazzi, Founder and President, Co-Founder B Lab Europe; The Conservatory, Middenlaan 5, 3941 CC Doorn, Netherlands; +31 (0) 343 - 420 294, mp@progressio.org, www.progressio.org, **B Corp** ⁴³

⁴¹ Hunter Lovins is a member of the Ethical Markets Advisory Board.

⁴² Hazel Henderson, as president of Ethical Markets, is one of the principle participants of NSFM. Stephen Viederman is a member of the Ethical Markets Advisory Board.

⁴³ Marcello Palazzi is a member of the Ethical Markets Advisory Board. Ethical Markets is a collaborating organization in establishing B Lab Europe.

General Listing: NGOs, Advocacy and Education

Public Banking Institute – Working to establish a distributed network of state and local publicly-owned banks that create affordable credit, while providing a sustainable alternative to the current high-risk centralized private banking system – Ellen Brown, Chairman and Founder; USA; online inquiry via website, www.publicbankinginstitute.org ⁴⁴

Responsible Endowments Coalition (REC) – Changing the way colleges invest, shifting from social and environmental destruction and creating pathways to investments that build community, a clean energy infrastructure, and a just economy – Marcie Smith, Executive Director; 33 Flatbush Avenue, Fifth Flr, Brooklyn, NY 11217 USA; 718-989-3949, info@endowmentethics.org, www.endowmentethics.org

Responsible Investment Association (RIA) – Canadian nonprofit, membership-based organization of financial institutions, mutual fund companies, investment firms, financial advisors, and others who practice and support responsible investing – Deb Abbey, Chief Executive Officer; Spadina Avenue, Suite 300, Toronto, Ontario, M5T 2C7 Canada; 416.461.6042, deb@riacanada.ca, www.riacanada.ca

Schumacher Center for New Economics – Mission to educate the public about an economics that supports both people and the planet – Susan Witt, Executive Director; 140 Jug End Road, Great Barrington, MA 01230 USA; 413-528-1737; schumacher@centerforneweconomics.org, www.centerforneweconomics.org

Schumacher College – Offering courses in economics for transition – Jon Rae, Head of College; The Old Postern, Dartington, Totnes, Devon, TQ9 6EA, UK; +44 (0)1803 865934, www.schumachercollege.org.uk

Schumacher Institute – Independent think tank for environmental, social and economic issues; The Create Centre, BRISTOL, BS1 6XN, UK; +44 (0) 117 903 1080, info@schumacherinstitute.org.uk, www.schumacherinstitute.org.uk

Slow Money – National and local networks organized around new ways of thinking about the relationship between food, money and soil – Woody Tasch, Founder and Chairman; PO Box 2231, Boulder, CO 80306 USA; 303.443.1154, info@slowmoney.org, www.slowmoney.org

Social Accountability International – Advances human rights at work, designing and implementing innovative processes that empower and inspire stakeholders and facilitate partnerships – Alice Tepper Marlin, President and Founder; 15 West 44th Street, 6th FL, New York, NY 10036 USA; (212) 684-1414, info@sa-intl.org, www.sa-intl.org ⁴⁵

Tides Foundation – Providing sophisticated financial and management services -and inspiration- to donors focused on achieving their vision of a just world – Kriss Deiglmeier, CEO; P.O. Box 29198, San Francisco, CA 94129-0198 USA; 415.561.6400, online inquiry via website, www.tides.org

Triskeles Foundation – Co-creating a conscious and sustainable world through enlightened philanthropy, focusing on Donor Advised Funds, Philanthropic Education, Sustainable Advancement and Community Engagement – Clemens Pietzner, President/Executive Director; 707 Eagleview Blvd. Suite 105, Exton, PA 19341-1159 USA; 610-321-9876, office@triskeles.org, www.triskeles.org

UNEP Finance Initiative – Global partnership between the United Nations Environment Programme and the financial sector to understand the impacts of environment and social considerations on

⁴⁴ Ellen Brown is a member of the Ethical Markets Advisory Board, and Hazel Henderson is a member of the Public Banking Institute Advisory Board.

⁴⁵ Alice Tepper Marlin is a member of the Ethical Markets Advisory Board.

General Listing: NGOs, Advocacy and Education

financial performance – International Environment House, Office D-512, 15 chemin des Anémones, CH-1219 Châtelaine, Geneva, Switzerland; info@unepfi.org, www.unepfi.org

UNEP Inquiry Into the Design of a Sustainable Financial System – Exploring how to align the financial system with sustainable development – Dr. Simon Zadek and Nick Robins, Co-directors; Chemin des Anémones 11-13, Geneva, Switzerland; +41 (0) 2 29178995, info@unepinquiry.org, www.unepinquiry.org ^{46, 47}

United for a Fair Economy – Challenges the concentration of wealth and power using popular economics education, trainings, and creative communications to support social movements for a resilient, sustainable and equitable economy – 1 Milk Street, 5th Floor, Boston, MA 02109 USA; 617-423-2148, info@faireconomy.org, www.faireconomy.org

United Nations Principles for Responsible Investing – International network of investors working together to put six Principles for Responsible Investment into practice – Fiona Reynolds, Managing Director; 5th Floor, 25 Camperdown Street, London, E1 8DZ, UK; +44 (0)20 3714 3220, www.unpri.org ⁴⁸

US SIF – Forum for Sustainable and Responsible Investment US membership association for professionals, firms, institutions and organizations engaged in sustainable, responsible, and impact investing – Lisa Woll, CEO; 1660 L Street NW, Suite 306, Washington, DC 20036 USA; (202) 872 5361, www.ussif.org

Wallace Global Fund – To promote an informed and engaged citizenry, fight injustice, and protect the diversity of nature and the natural systems upon which all life depends – Ellen Dorsey, Executive Director; 2040 S T. NW, Second Floor Annex, Washington, DC 20009 USA; online inquiry via website www.wgf.org

World Academy of Art & Science – New Economy Theory Project and publisher of CADMUS with a global network of academic fellows conducting international colloquia on global issues – Heitor Gurgulino de Souza, President; www.worldacademy.org

World Business Academy – Taking responsibility for the whole – Rinaldo Brutoco, Founder & President; 2020 Alameda Padre Serra, Ste. 135, Santa Barbara, CA 93103 USA; 805-892-4600, info@worldbusiness.org, www.worldbusiness.org ⁴⁹

⁴⁶ Simon Zadek is a member of the EthicMark® Awards global Judges Panel.

⁴⁷ Ethical Markets contributed the report “Perspectives on Reforming Electronic Markets and Trading”.

⁴⁸ Ethical Markets is a signatory member.

Hazel Henderson is a fellow.

⁴⁹ Rinaldo Brutoco is a member of the Ethical Markets Advisory Board, and Hazel Henderson is a Fellow of the World Business Academy.

Special Listing - Certified B Corporations

Abacus Wealth Partners – Brent Kessel, Founder/Co-CEO; 429 Santa Monica Blvd., Suite 500, Santa Monica, CA 90401 USA; 310-566-1888, online inquiry via website, www.abacuswealth.com

Agora Partnerships – Ben Powell, Founder/CEO; OpenGov Hub, 1889 F Street NW, 2nd Floor, Washington, DC 20006 USA; 202-580-8776, online inquiry via website, www.agorapartnerships.org

Arabella Advisors – Eric Kessler, Founder/Managing Director; 1201 Connecticut Ave, NW Suite 300, Washington, DC 20036 USA; 202-595-1020, www.ArabellaAdvisors.com

ArcTern Ventures (formerly MaRS Cleantech Fund) – Privately-backed venture capital fund that provides early-stage capital to companies developing breakthrough ideas in cleantech –Tom Rand, Managing Partner; 416-673-8100, www.marsvf.com

Artifex Financial Group – Doug Kinsey CFP®, AIFA®, CIMA®, Principal; The Oakwood Building, 2305 Far Hills Avenue, Suite 206, Oakwood, OH 45419 USA, 855-752-6644, www.artifexfinancial.com

Beartooth Capital – Robert Keith, Principal; 7 West Main Street, Suite 202, Bozeman, MT 59715 USA; 406-551-4769, info@beartoothcap.com, www.beartoothcap.com

Bethnal Green Ventures – Providing investment and support to social ventures – Glen Mehn, Managing Director; BGV c/o Makerversity, New Wing, Somerset House, London, WC21LA, UK +44 (0) 203 6700 550, hello@bethnalgreenventures.com, www.bethnalgreenventures.com

Breckinridge Capital Advisors – Bringing sustainability into mainstream investing – Peter Coffin, President; 200 High Street, Floor 2, Boston, MA 02110 USA; 617-443-0779, info@breckinridge.com, www.breckinridge.com

Capricorn Investments Group – Dr. Ion Yadigaroglu, Partner & Managing Principal; 250 University Avenue, Suite 300, Palo Alto, CA 94301 USA; 650-331-8800, info@capricornllc.com, www.capricornllc.com

City Light Capital – Impact investing – Josh Cohen, Managing Partner; 370 Lexington Ave., Ste 1704, New York NY 10017 USA; 212-403-9575, info@citylightcap.com, www.citylightcap.com

ClearlySo Limited – Capital raising and advisory services for high-impact businesses – 4th Floor, 20 Old Street, London, EC1V 9AB, UK; +44 (0) 20 7490 9520, contact@clearlyso.com, www.clearlyso.com

Communitas Financial Planning – Socially responsible investing – Jim Frazin, CFP/AIF; 870 Market St., Ste. 754, San Francisco, CA 94102 USA; online inquiry via website, www.communitasfinancial.com

Core Capital Management – Socially responsible investing – 18001 Skypark Circle, Suite R, Irvine, CA 92614 USA; 877-316-1113, www.core-capital.net

Dev Equity – Impact investment management in low-income countries – Dr. Forrest Metz, Founder and Managing Director; 877 S. Alvernon Way Suite 200A, Tucson, Arizona 85711, USA; 520-318-3810, contact@devequity.com, www.devequity.com

Special Listing: B Corps

DoubleDividend – Registered investment company that offers a responsible and sustainable asset management – Floris Lambrechtsen, Founder; Herengracht 252 1016 BV Amsterdam, The Netherlands; +31 20 5207660, online inquiry via website, www.doubledividend.nl

Encore Wealth Advisors – Socially responsible investing – Mark Stempel, Founder; Greater San Francisco, CA USA; 415-259-6658, mark@encorewealthadvisors.com, www.encorewealthadvisors.com

EQ Investors – Ethical investment options – John Spires, CEO; Centennium House, 100 Lower Thames Street, London EC3R 6DL, UK; 020-7488-7110, enquiries@eqinvestors.co.uk, www.eqinvestors.co.uk

Equilibrium Capital Group – Investing in sustainable alpha – Bill Campbell, CEO; 1331 NW Lovejoy St., Suite 850, Portland, OR 97209 USA; 503-889-7980, campbell@eq-cap.com, www.eq-cap.com

Ethinvest – Financial planning company in Australia with a specific ethical investment division – Ross Knowles, Founder; 11/16-18 Malvern Ave, Chatswood, NSW, 2057 Australia; (02) 9413 9558, info@ethinvest.com.au, www.ethinvest.com.au

Fingerlakes Wealth Management – Creating and maintaining wealth for our clients through long term effective asset management – Susan McCormick, President & Wealth Management Advisor; 450 N. Aurora St., Ithaca, NY 14850 USA; 607-257-1008, online inquiry via website, www.fingerlakeswm.com

First Rate – Superior investment performance measurement technology – David Stone, Founder/CEO; 1903 Ascension Blvd., Arlington, TX 76006 USA; 817-525-1900, info@firstrate.com, www.firstrate.com

Grassroots Capital Management – Microfinance investment – Paul DiLeo, Founder; 39 Pearl Street, Suite 4F, Brooklyn, NY 11201 USA; 718488-8210, info@grassrootscap.com, www.grassrootscap.com

Gray Ghost Ventures – Promotion of social investment globally – Bob Pattillo, Founder; 2200 Century Parkway, Suite 100, Atlanta, GA 30345 USA; 678-365-4700 info@grayghostventures.com, www.grayghostventures.com

Green Retirement Plans – Socially responsible investing – Rose Penelope Yee, Co-Founder; 1 Lakeside Drive, Suite 811, Oakland, CA 94612 USA; 510-638-6331, info@greenretirement.com, www.greenretirementplans.com

Greenmont Capital Partners – Making impact investments in high growth consumer products since 2004 – Todd Woloson, David Haynes, Managing Directors; 1634 Walnut St., Ste. 301, Boulder, CO 80302 USA; 303-444-0599, contact@greenmontcapital.com, www.greenmontcapital.com

Greentech Capital Advisors – Empower companies and investors who are creating a more efficient and sustainable global infrastructure – Jeff McDermott, Managing Partner; 640 Fifth Avenue, New York, NY 10019 USA; 212-946-3360, jeff@greentechcapital.com, www.greentechcapital.com

IGNIA – Impact investing venture capital firm funding enterprises serving the BoP in Latin America – Álvaro Rodríguez Arregui, Managing Partner; Av. Ricardo Margáin 575 Parque Corporativo Santa Engracia San Pedro Garza García, N.L. México 66267, Mexico; +52 (81) 8000 7280, ara@ignia.mx, www.ignia.com.mx

Impact First Investments – Impact investing – Yair Safrai, Chairman; 51 Har Tavor St. Kfar Saba 55439, Israel; 972-9-767-3320, info@impact1st.com, www.impact1st.com

Special Listing: B Corps

Impact Investment Group – Socially responsible investing – Chris Lock, CEO; 11 Princes St., St. Kilda VIC 03182 Australia; +61 3 8534 8060, enquiries@impact-group.com.au, www.impact-group.com.au

Imprint Capital Advisors – Impact investing – John Goldstein, Managing Director; 353 Sacramento St, Suite 740, San Francisco, CA 94111 USA; 415-982-5900, info@imprintcap.com, www.imprintcap.com

Investeco Capital – Environmental investment company – Andrew Heintzman, President/Co-Founder; 70 The Esplanade, Suite 400, Toronto, ON M5E 1R2 Canada; 416-304-1750, www.investeco.com

Invested Development – Impact investing – c/o Workbar Boston, 711 Atlantic Ave, Lower Level, Boston, MA 02111 USA; 617-245-0570, info@investeddevelopment.com, www.investeddevelopment.com

Kimpecto – Impact investing – 901 Mission Street, Suite #105, San Francisco, CA 94103 USA; kim@kimpecto.com, www.kimpecto.com

Meidlinger Partners – Private equity firm investing in water technology, product and service companies with scalable solutions to global water problems – Kevin Brophy, Managing Partner/Co-Founder; 3711 Market Street, Suite 800, Philadelphia, PA 19104 USA; 215-701-3299, kbrophy@meidlingerpartners.net, www.meidlingerpartners.net

Mindful Investors – Life impact venture fund – Stuart Rudick, Founder; 200 Tamal Plaza, 2nd Floor, Corte Madera, CA 94925 USA; 415-847-2949, connect@mindfullinvestors.com, www.mindfullinvestors.com

MJ Everson Financial – People, planet, profit – Matthew Everson, Founder; 1423 13th Street, Santa Rosa, CA 95404 USA; 707-968-7237, info@mjeverson.com, www.mjeverson.com

New Outlook Financial – Socially responsible investing – Charles Carroll, Founder; 813 SW Alder Street, Ste. 830, Portland, OR 97205 USA; 503-621-2039, ccarroll@new-outlook.com, www.new-outlook.com

North Berkeley Investment Partners – Impact investing – Debra Ellisen, Senior Client Associate; 900 Colusa Avenue, Suite 201, Berkeley, CA 94707 USA; 510-528-5820, info@northberkeleyinvestment.com, www.northberkeleyinvestment.com

O'Connells OMB – Proactive accountants and business advisers – Adam Dierselhuis, Director; Level 1, 200 Creek Street, Brisbane, QLD, 4000, Australia; +61 7 3233 6400, team@oconnellsobm.com.au, www.oconnellsobm.com.au

Partnership Capital Growth Advisor – Facilitates capital relationships in the healthy, active and sustainable marketplace – Brent Knudsen, Founder/Managing Partner; One Embarcadero Center, Suite 3810, San Francisco, CA 94111 USA; 415-705-8008, info@pcg-investors.com, www.pcg-advisors.com

Purpose Capital – Socially responsible investing – Sean Holt, Co-Founder; 720 Bathurst Street, Ste. 313, Toronto ON M5S 2R4 Canada; 647-302-4752, sean@purposecap.com, www.purposecap.com

Renewal Funds – Investing in leading environmental and social mission businesses in Canada and the U.S. – Carol Newell, Founding Investor and Principal; The Flack Block 500-163 West Hastings Street, Vancouver BC V6B 1H5 Canada; 604-844-7474, online inquiry via website www.renewalfunds.com

Special Listing: B Corps

Restore Capital – Creating private investment strategies that enhance the economy and environment of working lands and waters – John Campagna, Managing Partner; 2081 Clipper Park Road, Baltimore MD 21211 USA; 410-878-7084, online inquiry via website www.restorecapital.com

Sarona Asset Management – Investing in frontier and emerging markets – Gerhard Pries, Managing Partner/CEO; 1B-110 Frobisher Drive, Waterloo ON N2V 2G7 Canada; 1-519-883-7557, gpries@saronafund.com, www.saronafund.com

Satori Capital – Conscious capitalism – Mr. Sunny Vanderbeck, Managing Partner; 2501 N. Harwood Street, 20th Floor, Dallas, TX 75201 USA; 817-390-6270, info@satoricapital.com, www.satoricapital.com

SEFA (Social Enterprise Finance Australia) – Provides tailored finance solutions to mission led organizations. Ben Gales, CEO; Level 1, 18 Bulletin Place, Sydney NSW 2000, AU; (02) 8199 3360, info@sefa.com.au, www.sefa.com.au

SNW Asset Management – Fixed Income Specialists – Eddie Bernhardt, CFA, CEO, Sr. Portfolio Manager; 2001 6th Ave, Suite 2310, Seattle, WA 98121 USA; 866.769.2773, online inquiry via website, www.snwam.com

Social Investment Consultancy – Consult to businesses, charities and philanthropists. Jake Hayman, CEO; 338 City Road, London, EC1V 2PY, UK; +44 (0) 207 239 8935 tsic-uk@tsiconsultancy.com, www.tsiconsultancy.com

Social Stock Exchange – Impact Investment Accreditation & Facilitation, Tomás Carruthers, CEO; 1 Primrose Street, London EC2A 2EX, UK; 0203 608 7955, www.socialstockexchange.com

Social(k) – Socially responsible investing for retirement plans – Rob Thomas, Founder and President; Springfield, MA USA; 866-929-2525, info@expertplan.com, www.socialk.com

Solidarity Capital Group – Impact investing – Steve Monti, Managing Director; info@solidaritycap.com, www.solidaritycap.com

TBL Capital – People, planet, profit – Dave Romero; South Africa; 074 118 7125, dave@tblcapital.co.za, www.tblcapital.co.za

The CAPROCK Group – Impact investing – Mark Gustafson, Managing Director; 805 West Idaho St., Ste. 200, Boise, ID 83702 USA; 208-368-9600, www.thecaprockgroup.com

TriLinc Global – Impact investing – Paul Sanford, Chief Investment Officer; 1230 Rosecrans Ave., Suite 605, Manhattan Beach, CA 90266 USA; 310-997-0580, online inquiry via website www.trilincglobal.com

True Impact – Web-based tools and consulting support to help organizations measure social, financial, and environmental return on investment (ROI) of their programs and operations – Farron Levy, Founder/President; 617-903-0210, online inquiry via website www.trueimpact.com

UpSpring Associates – Helping develop ideas, raise capital and launch projects for the betterment of communities worldwide – Drew Tulchin, Managing Partner; Santa Fe, NM and Washington, DC USA; info@upspringassociates.com, www.upspringassociates.com

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Veris Wealth Partners – Socially responsible investing – Steve Fahrer, Founding Principal; 90 Broad Street, 24th Floor, New York, NY 10004 USA; 212-349-4172, online inquiry via website www.veriswp.com

Wasmer, Schroeder & Company – Impact investing – 600 Fifth Avenue S. Suite 210, Naples, FL 34102 USA; 239-263-6877, www.wasmerschroeder.com



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